Hybrid Learning of Ontology Classes

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Jens Lehmann (Uni Leipzig) [Hybrid Ontology Class Learning](#page-32-0) July 18, 2007 1 / 20

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- **1** Introduction to Description Logics, OWL, and the Learning Problem
- ² Solving the Learning Problem with Genetic Programming (GP)
- **3** Genetic Refinement Operators
- **4** Preliminary Evaluation
- **6** Conclusions & Future Work

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- **4** Introduction to Description Logics, OWL, and the Learning Problem
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Introduction to Description Logics

- Description Logics (DL) is the name of a family of languages for knowledge representation
- fragment of first order predicate logic
- **.** less expressive power than predicate logic, but decidable inference problems
- intuitive variable free syntax
- basis of the ontology language OWL (W3C recommendation)
- OWL ontology convertable to DL knowledge base and vice versa

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ALC Description Logic knowledge base TBox - terminological knowledge

Jens Lehmann (Uni Leipzig) [Hybrid Ontology Class Learning](#page-0-0) July 18, 2007 5 / 20

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(JOHN) ⊌ Ie $u1e(MARC)$ le(STEPHEN) hle(JASON) male(MICHELLE) male(ANNA) male(MARIA)

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ALC Description Logic knowledge base ABox - assertional knowledge

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```
Male(JOHN)
Male(MARC)Male(STEPHEN)
Male(JASON)
Female(MICHELLE)
Female(ANNA)
Female(MARIA)
```
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positive examples:{STEPHEN, MARC, JOHN} negative examples:{JASON, ANNA, MARIA, MICHELLE}

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```
Male(JOHN)Male(MARC)Male(STEPHEN)
Male(JASON)
Female(MICHELLE)
Female(ANNA)
Female(MARIA)
```
positive examples:{STEPHEN, MARC, JOHN} negative examples:{JASON, ANNA, MARIA, MICHELLE}

possible solution: Target \equiv Male \sqcap ∃hasChild. \top

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Algorithm (Genetic Programming)

- **o** create population
- while the termination criterion is not met:
	- select a subset of the population based on their fitness
	- produce offspring using genetic operators on selected individuals
	- create a new population from the old one and the offspring
- **•** genetic operators: crossover, mutation, editing
- **•** selection: rank selection, FPS, tournament selection
- tree representation common in GP

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Applying Standard GP

- \bullet representing ALC concepts:
	- **•** terminal set

$$
\mathcal{T} = \textit{N}_C \cup \{\top, \bot\}
$$

• function set

$$
F = \{ \sqcup, \sqcap, \neg \} \cup \{ \forall r \mid r \in N_R \}
$$

$$
\cup \{ \exists r \mid r \in N_R \}
$$

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• possible fitness function:

$$
f_{\mathcal{K}}(C) = -\frac{|E^+ \setminus pos_{\mathcal{K}}(C)| + |neg_{\mathcal{K}}(C)|}{|E^+| + |E^-|} - a \cdot |C| \quad (0 < a < 1)
$$

- $pos_{\mathcal{K}}(C)$... set of covered positive examples
- $neg_{K}(C)$... set of covered negative examples
- \bullet $a \dots$ concept length penalty

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Tree encoding and fitness measurement are sufficient to apply GP!

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- Tree encoding and fitness measurement are sufficient to apply GP!
- **•** Advantages:
	- very flexible learning method (can handle other description languages)
	- parallelisable algorithms
	- GP is robust to noise

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- Tree encoding and fitness measurement are sufficient to apply GP!
- **•** Advantages:
	- very flexible learning method (can handle other description languages)
	- parallelisable algorithms
	- GP is robust to noise
- **•** Disadvantages:
	- crossover operator too destructive: small syntactic changes drastic semantic changes
	- does not use all of the available background knowledge: no exploitation of the subsumption hierarchy of concepts

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- idea: combine refinement operators and GP
- definition of refinement operators:
	- consider quasi-ordered space $(\mathcal{ALC}, \sqsubseteq)$
	- ALC downward (upward) refinement operator ρ is a mapping from S to 2^S such that for any $C \in S$:

$$
C' \in \rho(C) \text{ implies } C' \sqsubseteq C \quad (C \sqsubseteq C')
$$

 \bullet example: \top

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• example: $\top \rightsquigarrow$ Person

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• example: $\top \leadsto$ Person \leadsto Person $\top \exists$ takesPartIn.Conference

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- example: $\top \leadsto$ Person \leadsto Person $\sqcap \exists$ takesPartIn.Conference
- refinement operators ...
	- \bullet ... can make use of the generality order of concepts w.r.t. K
	- ... are less destructive w.r.t. the semantics of a concept
	- ... can use the (precomputed) subsumption hierarchy

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- What distinguishes refinement and genetic operators?
	- refinement operators map one concept to many concepts
	- refinement operators are either downward or upward operators

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- **•** solution: Genetic Refinement Operators

$$
\phi_{\mathcal{K}}(\mathcal{C}) = \begin{cases} \text{rand}(\phi_\downarrow(\mathcal{C})) & \text{with probability } \frac{\frac{|\text{neg}_{\mathcal{K}}(\mathcal{C})|}{|\mathcal{E}-|}}{1+\frac{|\text{neg}_{\mathcal{K}}(\mathcal{C})|} - |\text{pos}_{\mathcal{K}}(\mathcal{C})|}} \\ \text{rand}(\phi_\uparrow(\mathcal{C})) & \text{with probability } \frac{1-\frac{|\text{pos}_{\mathcal{K}}(\mathcal{C})|}{|\mathcal{E}+|} - |\text{pos}_{\mathcal{K}}(\mathcal{C})|}}{1+\frac{|\text{neg}_{\mathcal{K}}(\mathcal{C})|} - |\text{pos}_{\mathcal{K}}(\mathcal{C})|}} \end{cases}
$$

What distinguishes refinement and genetic operators?

- refinement operators map one concept to many concepts
- refinement operators are either downward or upward operators
- **•** solution: Genetic Refinement Operators

$$
\phi_{\mathcal{K}}(\mathcal{C}) = \begin{cases} \text{rand}(\phi_{\downarrow}(\mathcal{C})) & \text{with probability } \frac{\frac{\lfloor \text{neg}_{\mathcal{K}}(\mathcal{C}) \rfloor}{|\mathcal{E} - \mathcal{C}|}}{1 + \frac{\lfloor \text{neg}_{\mathcal{K}}(\mathcal{C}) \rfloor}{|\mathcal{E} - \mathcal{C}|}} - \frac{\lfloor \text{pos}_{\mathcal{K}}(\mathcal{C}) \rfloor}{|\mathcal{E} + \mathcal{C}|}} \\ \text{rand}(\phi_{\uparrow}(\mathcal{C})) & \text{with probability } \frac{1 + \frac{\lfloor \text{neg}_{\mathcal{K}}(\mathcal{C}) \rfloor}{|\mathcal{E} + \mathcal{C}|}}{1 + \frac{\lfloor \text{neg}_{\mathcal{K}}(\mathcal{C}) \rfloor}{|\mathcal{E} - \mathcal{C}|}} - \frac{\lfloor \text{pos}_{\mathcal{K}}(\mathcal{C}) \rfloor}{|\mathcal{E} + \mathcal{C}|}} \end{cases}
$$

we created a complete and proper operator based on a full property analysis [Lehmann et. al, ILP 2007]

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- learn definition of uncle from FORTE family data set (337 assertions, 86 examples)
- problem is challenging relatively complex solution and no search space restrictions

possible solution:

Uncle \equiv Male \sqcap (\exists sibling. \exists parent. \top L \exists married. \exists sibling. \exists parent. \top)

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- learn definition of uncle from FORTE family data set (337 assertions, 86 examples)
- problem is challenging relatively complex solution and no search space restrictions
- **compare against state of the art DL learning system YinYang**
- compare improvement over standard GP

possible solution:

Uncle ≡ Maleⁿ(∃sibling.∃ parent.^TU∃married.∃ sibling.∃ parent.^T)

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Evaluation - Accuracy

YinYang: 73.5%

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Evaluation - Concept Length

YinYang: 12.2

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- first time to apply evolutionary techniques to learning problem in DLs
- **•** first framework for combining refinement operators and GP directly
- creation of a concrete operator based on a full property analysis
- implemented in a system called DL-Learner and shown to be feasible in a preliminary evaluation

- more evaluation examples, e.g. asses performance on noisy or inconsistent data
- create (more) benchmarks to assess scalability and enable easier comparison between different algorithms
- tests on real world data, e.g. DBpedia
- **embed learning algorithm in ontology editor e.g. OntoWiki**
- extend algorithm to other description languages (cardinality restrictions, datatype integer)

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Thank you for your attention.

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