

## Tectogrammatical Annotation of the Wall Street Journal

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### Abstract

This paper gives an overview of the current state of the Prague English Dependency Treebank project. It is an updated version of a draft text that was released along with a CD presenting the first 25% of the PDT-like version of the Penn Treebank – WSJ section (PEDT 1.0).

Before the January 2009 release, the conversion from the original phrase structure trees into dependency trees as well as the consistency checks were substantially enhanced to save manual work. The conversion is partly performed by scripted rules and partly by a statistical parser. To make the rules more powerful, the phrase-based Penn Treebank – WSJ was enriched with other publicly available language resources – the manual annotation of flat noun phrases and the named-entity and coreference tagging.

At the moment, 50% of the 1 million corpus have been manually annotated and consistency-checked on the tectogrammatical layer.

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### 1. Introduction

We are presenting the first results of a manual tectogrammatical annotation of the Wall Street Journal - Penn Treebank III. We call the WSJ-PTB texts and the annotation of them the **Prague English Dependency Treebank (PEDT)**. About 50% of the WSJ-PTB have been manually annotated at the moment<sup>1</sup>.

The Wall Street Journal section of the Penn Treebank is one of the first large manually annotated treebanks. It has become established as a standard reference corpus for statistical machine learning experiments. The PTB bracketing style has been adopted

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<sup>1</sup>It was 25% in the draft version of this paper, which we attached to the CD with the PEDT 1.0 released in January 2009. The contents of the CD can also be accessed at <http://ufal.mff.cuni.cz/pedt>

by corpora of other languages, which strengthened the prominence of the original WSJ-PTB corpus. Although WSJ in practice is a restricted-domain corpus, which may affect its usability for general NLP tasks <sup>2</sup> (cf. e.g. Oepen, 2007 and Gildea, 2001), we believe that building an additional syntactico-semantic annotation on WSJ is sensible. After having built and refined the Prague Dependency Treebank, a one-million corpus of Czech 1990s newspaper texts with manual syntactico-semantic annotation (Hajič et al., 2006), we have adapted the PDT annotation scheme to English. We decided to draw on a corpus manually annotated in a widely known format, since the option of comparing both annotation schemes can be particularly useful for some users. In addition, familiar text examples facilitate the understanding of the new annotation scheme by users, and, in turn, we benefit from the constant confrontation with the PTB bracketing style while creating the annotation guidelines (Cinková et al., 2006). Most importantly, the original manual annotation has provided an excellent input for the conversion.

While creating the annotation guidelines, we made a tentative annotation of English spontaneous (but slightly edited) spoken dialogs (Hajič et al., 2008; Bradley et al., 2008) in order to compensate for the style bias of WSJ-PTB and to make sure that the current annotation scheme would fit a broader range of styles than business press can offer.

## 2. Background

### 2.1. Functional Generative Description and Tectogrammatical Representation

The **Functional Generative Description** (FGD) is a stratified formal language description based on the structuralist tradition, developed since the 1960s (Sgall et al., 1986). Unique contribution of FGD is the so-called **tectogrammatical representation (TR)**. It is implemented in a family of syntactico-semantically annotated treebanks. The treebanks are typically annotated at three layers:

- morphological layer (m-layer)
- analytical layer (a-layer)
- tectogrammatical layer (t-layer).

At the m-layer the text is still a sequence of strings with added tokenization, POS tagging, and lemmatization. Each token has its unique ID. The a-layer displays the sentences as dependency trees in which each token is represented by a node. The nodes are labeled with coarse syntactic labels. The topmost layer so far is the tectogrammatical layer (t-layer), which is based on the tectogrammatical representation (TR) proposed by FGD. Conceived as an underlying syntactic representation, the TR captures the **linguistic meaning of the sentence**. By *linguistic meaning* we understand

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<sup>2</sup>From the linguistic point of view the corpus domain restriction is not necessarily a drawback, given the linguistic research is consciously focused on local discourse patterns and local meanings (cf. e.g. Römer, 2008).

“what has been said and can be perceived without any special knowledge of the situation” but with the common understanding of basic conversational implicatures, as well as with tolerance for redundancy and vagueness. E.g. unlike a strictly logical representation, the tectogrammatical representation would not deal with the question whether in the sentence *John heard a cry* there must have been a cry for John to hear, or whether John might have mistakenly interpreted a sound he had heard as a cry. On the other hand, the tectogrammatical representation would indicate that something unexpressed on the surface is likely to be understood from the context or from the situation, or that something has been deliberately left underspecified; e.g., in the sentence *I told you last night* the tectogrammatical representation of the verb *to tell* would indicate that *something* (EFF), possibly about a mentioned matter (PAT) was told to somebody, and it would indicate whether these entities could be retrieved from the verbal context or not. (While the missing argument of *tell* is in this case likely to be retrievable from the context, some ellipses systematically express generalizations; e.g., *Peter can eat [something, anything] alone.*)

## 2.2. Tectogrammatical Annotation

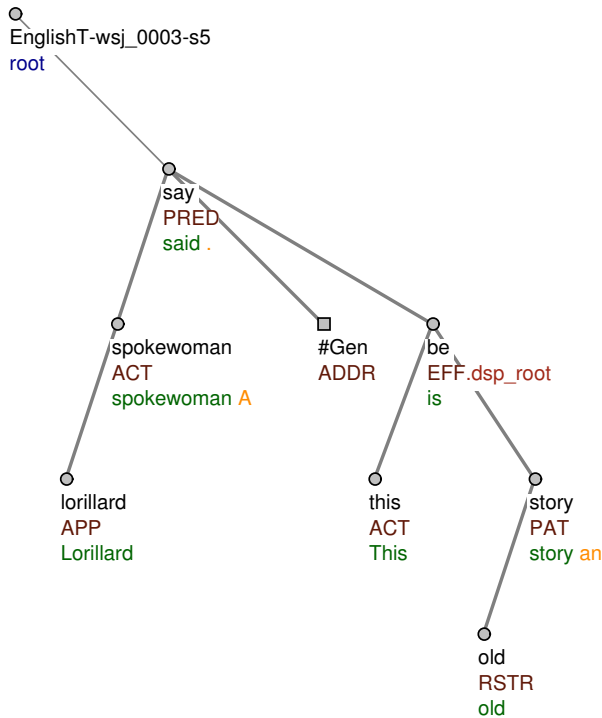
Tectogrammatical annotation is to be held apart from the theoretical construct of tectogrammatical representation, as many annotation resolutions have been introduced for technical and consistency reasons rather than being conditioned by the theory. The dependency treebanks of the PDT family are however being continuously refined, with the ambition of adequately reflecting the FGD as a linguistic description. That is done by a step-by-step uncovering and consistent tectogrammatical representation of lexical and structural patterns.

The basic description unit of the tectogrammatical annotation is the **sentence**. Each sentence is represented as a projective dependency tree with nodes and edges (henceforth **tectogrammatical tree structure** or **TGTS**). Only **content words** are represented by nodes. Each node has a semantic label (“functor”), which renders the underlying (deep) syntactic relation of the given node to its parent node. Function words are mostly represented as attribute values in the internal structure of the respective nodes. The attribute values contain references to the analytical (surface-syntax) annotation layer instead of the forms of the function words themselves.<sup>3</sup> Tectogrammatical annotation, which draws on TR, captures the following aspects of text:

- syntactic dependencies
- argument structure (data interlinked with a lexicon)
- information structure (topic-focus articulation)
- grammatical and partly also textual coreference
- deletion restoration

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<sup>3</sup>A more detailed specification of the annotation conventions is given by (Cinková et al., 2006).



A Lorillard spokeswoman said, `` This is an old story. Tisková mluvčí Lorillardu řekla, "Toto je stará věc.

Figure 1.

- information on lexical derivation<sup>4</sup>
- semantically determined grammatical categories (**grammatemes**)<sup>5</sup>

Figure 1 presents the tectogrammatical tree structure (TGTS) of the sentence *A Lorillard spokeswoman said: "This is an old story."*

Each sentence is identified with a unique identifier in the **technical root** of the tree (the topmost node). This node does not reflect any part of the sentence. The topmost linguistically relevant tectogrammatical node (**t-node**) is the predicate *said*, whose tectogrammatical lemma is *say*. The internal structure of this node contains references to the analytical (dependency surface-syntax) tree of the same sentence, in

<sup>4</sup>so far Czech only

<sup>5</sup>just a tentative automatic insertion in English at the moment, not in this text

which each token is represented by a node. The references point to all analytical nodes (**a-nodes**) that affect the meaning unit rendered by the given t-node. We distinguish two types of references pointing to the analytical layer:

- reference to a content word
- reference to an auxiliary word.

The strings in darker gray in Figure 1 represent the targets of the content-word references. The lighter strings represent the targets of the auxiliary-word references.

Figure 1 also displays a few common semantic labels (functors) used in TGTS. The functors indicate the underlying syntactic relation of a given node to its parent node. A node that modifies another node is governed by that node. About 70 functors in total are used in the annotation. It is partly functors for kinds of dependences, partly functors for semantic relations between conjuncts in coordinations, and a few functors which help organize cognitively specific syntactic structures such as comparisons. Most dependent nodes can be divided into two groups: **inner participants** vs. **free modifications**. They differ in whether a valency complementation with the given functor can occur more than once as dependent on the same parent node (except for a coordination). The inner participants cannot repeat, while the free modifications can. This distinction has nothing to do with whether they are obligatory or optional. Despite their name, even free modifications can be obligatory in the valency frames of certain words (verbs, nouns, or adjectives), while inner participants also can be optional. Cf. the following example sentences:

- (1) *Peter*.ACT *eats* *vegetables*.PAT
- (2) *Peter*.ACT *eats* *vegetables*.PAT *and* *pasta*.PAT
- (3) \**Peter*.ACT *eats* *vegetables*.PAT *pasta*.PAT

versus

- (4) *Peter* *went* *to* *Prague*.DIR3
- (5) *Peter* *went* *to* *Prague*.DIR3 *to* *John's office*.DIR3

The obligatoriness vs. optionality of a valency complementation can be determined by an introspective **dialogue test** (Panevová, 1974 and Panevová, 1975). There are five inner participants: ACT (Actor), PAT (Patient), ADDR (Addressee), ORIG (Origin), and EFF (Effect). There is a sixth inner participant exclusively used with nouns: APP ("appurtenance"; i.e. association in a broader sense than ownership). Few very common free modifications can be obligatory: e.g. DIR3 (direction towards a destination), DIR1 (direction from a source location), DIR2 (direction across or through an area), TWHEN (timepoint), and MANN (manner). A complete list of functors can be found in (Cinková et al., 2006).

In Figure 1, *Lorillard* modifies *spokewoman*, and the syntactic relation between *Lorillard* and *spokewoman* is labelled as APP. The effective root (i.e. the topmost node

under the technical root, disregarding coordination nodes) of a direct speech subtree is marked with the note `dsp_root`. The predicate *say* has three obligatory participants according to the valency lexicon: Actor, Addressee, and Effect (what is being said). The Addressee is underspecified, which is why a generated node with the t-lemma substitute `#Gen` (generalized) was inserted. In general, each occurrence of a word with an argument structure (so far only verbs and verbal nouns in the English annotation) is interlinked with an instance (a **valency frame**) in the **valency lexicon**. When assigned to a lexicon frame, the occurrence of the given word must have a complete pattern of obligatory arguments (**inner participants**) determined by the valency lexicon. Generated nodes with t-lemma substitutes are inserted to complete the valency frame. A complete list of t-lemma substitutes can be found in (Cinková et al., 2006).

### 3. The Original Penn Treebank

The Wall Street Journal section of the Penn Treebank (Marcus et al., 1999) comprises approx. 1.25 million POS-tagged words in 49 208 sentences, which are manually annotated with constituency **bracketing** and **labels**. PTB-WSJ III keeps the PTB II (Marcus et al., 1995) bracketing style (Bies et al., 1995). Each bracket is labeled with one of the standard syntactic labels (NP, ADVP, PP, S, etc.). Since PTB II, the brackets are enriched with more detailed labeling. On the clausal level, the labels distinguish 5 types of clauses (subordinate clause, inverted question, inverted declarative sentence, direct wh-question and simple declarative clause). The phrase labels separate structural anomalies (lists, fragments, parentheses, reduced relative clauses, unlike coordinated phrases), heads of certain parts of speech (adjective, adverb, etc.), recurrent semantic units (e.g. quantifier phrases used within noun phrases) and transition phenomena (e.g. multi-word conjunctions like *as well as*, *not to mention*, etc., which have coordinative as well as subordinative features). On top of phrase and clause labels, non-terminal nodes can get **function tags**. The function tags mark specific linguistic phenomena, such as the nominal function of a gerundial clause (*Baking pies is fun.*, *I do not mind about your leaving early.*), "dative" alternation in certain verbs (*to give*), predicate complements (*I consider Kris a fool.*), topicalization of a phrase by the left shift in the word order (*Of the 500 barbers in Philadelphia only 10 know what they are doing.*), and several semantic labels of adjuncts (temporal, spatial, extent, etc.). The bracketing manual gives detailed information on linguistic phenomena which were captured systematically, along with several financial-speak-specific annotation templates.

### 4. Complementary Annotations

Several important annotations have been built above the PTB-WSJ texts since the release of the treebank. Two lexical sources were created and interlinked with the data:

- PropBank (Palmer et al., 2004), the valency lexicon of verbs

- NomBank (Meyers et al., 2008), the valency lexicon of nouns, which in fact also comprises lexicons of predicate nouns (the nominal components of light verb constructions), adjectives and adverbs.

Both lexicons are referenced by data annotations of argument structure.

- Annotation of flat noun phrases (Vadas and Curran, 2007; Vadas, 2007)
- BBN Pronoun Coreference and Entity Type Corpus (Weischedel and Brunstein, 2005)

#### 4.1. Flat Noun Phrases Annotation

Complex noun phrases like *an Air Force Contract* are left flat by the original Penn Treebank annotation. Vadas (Vadas, 2007; Vadas and Curran, 2007) has created a manual annotation of the almost 61,000 complex noun phrases in WSJ-PTB, making use of the entity annotation known from (Weischedel and Brunstein, 2005). By adopting the basic principles of the annotation of biomedical texts (Kulick et al., 2004), Vadas et al. have inserted labelled brackets around left-branching structures. The newly created constituents with noun heads have been assigned the label NML, whereas those with adjectival heads are marked as JJP.

Hence, the phrase *Air Force contract*, in the original PTB bracketing represented as

(NP (NNP Air) (NNP Force) (NN contract))

is supplemented with an NML constituent that indicates that *Air Force* is a sub-NP structure within the entire phrase:

(NP  
(NML (NNP Air) (NNP Force))  
(NN contract))

#### 4.2. BBN Corpus

Weischedel and Brunstein (Weischedel and Brunstein, 2005) created a stand-off annotation of pronoun coreference along with an annotation of a variety of entity and numeric types above WSJ-PTB. The entity annotation has been designed for question-answering tasks. It distinguishes 29 categories with subtypes. The most relevant for our annotation (see Section 6) are the following categories:

- Person Name
- Person Descriptor
- Facility Name
- Facility Descriptor
- Organization Name
- Organization Descriptor
- GPE: country, city, state/province
- Work of Art.

## 5. Conversion

Since we launched the routine tectogrammatical annotation of PEDT, we have worked with automatically pre-generated tectogrammatical trees, which were obtained by a conversion of the original constituency trees into the FGD-based analytical trees and subsequently from the analytical trees into tectogrammatical trees. The conversion tools were recently refined and integrated into a complex English-to-Czech machine-translation system called **TectoMT** (Žabokrtský et al., 2008). The system consists of a long sequence of processing modules (**blocks**), which perform small partial tasks. First, English tectogrammatical trees are generated from the English text input. Then the English tectogrammatical trees are transferred to Czech tectogrammatical trees. Czech analytical trees are created from the Czech tectogrammatical trees. Finally, the Czech text is created from the analytical trees.

For the automatic pre-generation of English tectogrammatical trees we have used the manually created constituency trees of WSJ-PTB converted into a PML format as input for the first sequence of blocks, by which we have obtained automatically generated analytical trees.<sup>6</sup> These blocks:

- lemmatize the word forms
- mark the head node (using a set of heuristic rules)
- build temporary m-trees containing morphological information (to be merged with a-trees later)
- convert constituency trees into a-trees
- apply some heuristic rules to fix apposition constructions
- apply other heuristic rules for reattaching incorrectly positioned nodes
- unify the way in which multiword prepositions (such as *because of*) and subordinating conjunctions (such as *provided that*) are treated.
- assign analytical functions (labels) if necessary for a correct treatment of paratactic constructions.

The next (much bigger) chain of blocks builds tectogrammatical trees upon the analytical trees. The procedure is the following:

- Mark a-nodes which represent auxiliary words.
- Build t-trees. Each a-node cluster formed by an autosemantic node and possibly several associated auxiliary nodes is 'collapsed' into a single t-node. T-tree dependency edges are derived from a-tree edges connecting the a-node clusters.
- Distinguish coordination members from shared modifiers (modifiers that modify all coordination members at the same time, e.g. *the kind [girls and boys]*).
- Modify t-lemmas when necessary, insert t-lemma substitutes for selected nodes.
- Assign functors necessary for proper treatment of coordination and apposition constructions and fix the coordination-member attributes.
- Distribute shared auxiliary words in coordination constructions.

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<sup>6</sup>Some of the blocks used in the MT tasks have been left out when building tectogrammatical trees for manual annotation.



- Mark t-nodes which are roots of t-subtrees corresponding to finite verb clauses.
- Mark passive verb clauses.
- Assign functors in selected cases (rule based).
- Assign functors by a statistically based procedure consisting of several blocks.
- Mark t-nodes corresponding to infinitive verbs.
- Mark t-nodes which are roots of t-subtrees corresponding to relative clauses or direct speech.
- Mark t-nodes which are roots of parenthetical t-subtrees.
- Fill in or correct several internal attributes of the nodes (e.g. nodetype).
- Insert a reference Czech (manual) translation of the sentence.
- Assign valency frames.
- Recompute deep ordering of the nodes.
- Strip some attributes which are no longer useful when the procedure is finished.

Apart from the original TectoMT blocks, a statistical functor assigner (a recent component of a tectogrammatical parser - Klimeš, 2007) has been employed to increase the accuracy of the automatic functor pre-assignment (it is already mentioned in the above list of blocks). A preliminary measurement (the trees pre-generated with and without the assigner compared respectively with the same trees which had been manually annotated before) has proved a significant improvement on the WSJ-PTB data. The trees generated without the assigner have achieved a 57.6% functor agreement with the reference manual annotation. The introduction of the assigner has raised the agreement to 77.3%. That is quite good because the best interannotator agreement ever achieved was 85.7%.

## 6. Rule-based pre-annotation

A significant improvement of the pregenerated tectogrammatical trees has been brought by the flat NP annotation (Vadas, 2007), which we have integrated into the WSJ-PTB data fed to TectoMT. To increase the consistency and to speed up the annotation even more, we have decided to improve the trees obtained from TectoMT by hand-written rules. These rules have been designed to apply to selected recurrent structures, which were often impossible to detect by morpho-syntactic criteria, being conditioned rather lexically or even stylistically. When creating the rules for automatic pre-annotation, the constituency trees of WSJ-PTB were first browsed with Netgraph (Mírovský, 2008) and informally described along with the tectogrammatical subtrees desired as output. These informal descriptions have been rewritten into perl scripts.

All our hand-written rules for automatic pre-annotation of WSJ-PTB are designed as "Find a specified constituency structure, locate the corresponding tectogrammatical structure and correct it". To create these rules, we have used the following features:

- WSJ-PTB terminal, nonterminal and function tags
- WSJ-PTB structure

- lemmatization
- text strings (lists of words)
- BBN entity tags

We are including a few examples of the rules here.

**Phrases of the type "\$600 a share"**

We are looking for an NP phrase (node A) with the function tag ADV and an NP or QP phrase (node B) to the left. Node A has exactly two childnodes (both terminal), the left one having the wordform "a" and the tag "DT". In case of a match we identify the t-subtrees created from the constituency structures rooted at the nodes A and B (let us call them TSA and TSB). Then we hang TSA under TSB and assign the functor REG to the root node of TSA.

This rule has 1701 hits in the corpus. See figures 2 and 3 for the constituency and for the resulting tectogrammatical structures.

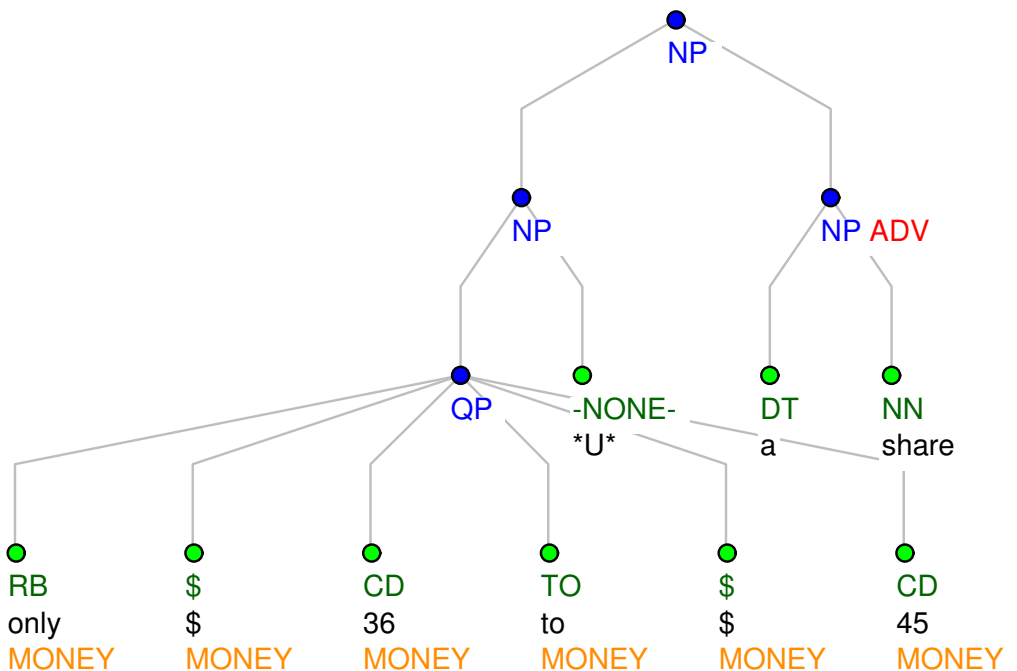


Figure 2. Example of a constituency structure of a phrase of the type "\$600 a share"

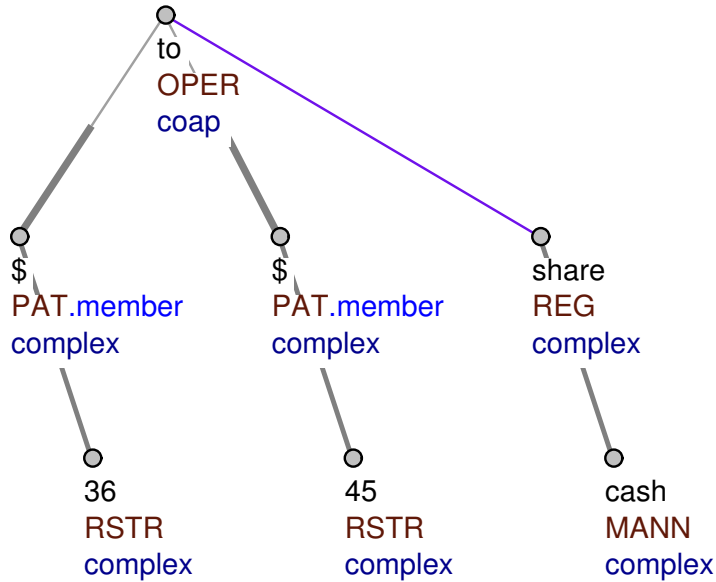


Figure 3. Example of a tectogrammatical structure of a phrase of the type “\$600 a share”

### Mixed Numbers

Whenever we found a mixed number (something like  $3 \frac{2}{7}$ ) in the form of two terminal nodes with the tag CD, we transformed it into a tectogrammatical structure shown in Figure 4. There are 1351 mixed numbers in the corpus.

### Phrases of the type “Boston, Massachusetts”

We are looking for an NP or an NML nonterminal with the phrase attribute value NAC and with the function LOC as its child (let us call it Node A). There has to be either an NP or an NML nonterminal or a noun (a terminal with a tag whose first two letters are NN) among the right siblings of the Node A – let us call it Node B. Node A has three or four childnodes. The second one is comma or left round bracket (a terminal node). If there is the fourth childnode, it has to be a comma or a right round bracket (again a terminal node). If the fourth childnode is not present and the

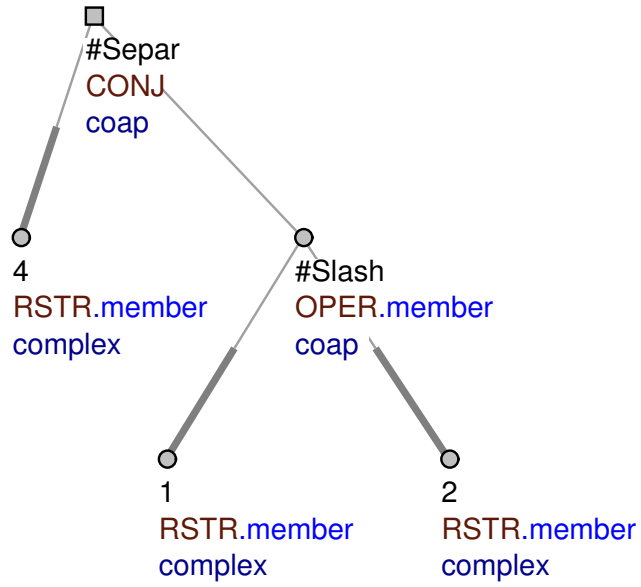


Figure 4. Example of a tectogrammatical structure of a mixed number

leftmost node of the Node B subtree satisfies the requirements, we can consider it to be the fourth child. The third childnode has to satisfy one of these three demands:

- It is an NP or an NML nonterminal and all the terminals in its subtree have the BBN-tag GPE:STATE\_PROVINCE.
- It is a noun with the BBN-tag GPE:STATE\_PROVINCE.
- It is a roman number (terminal node) with no BBN-tag.

The tectogrammatical counterpart of this structure is as follows. At first we identify the t-nodes which are roots of structures created from the subtrees rooted in the first and the third childnode of Node A (let's call them TR1 and TR3). Now we hang TR3 under TR1 and assign functors. TR1 should be LOC and TR3 gets the functor PAR. We also set the attribute `is_parenthesis` to 1 for each descendant of TR3 including the node TR3 itself. The second (and possibly the fourth) child of Node A is auxilliary and the corresponding a-node has to be properly referenced from the TR3 node. We also have to ensure that those auxilliaries do not exist as independent t-nodes and that they are not referenced from any other t-node.

There are 239 occurrences of the described constituency structure in the corpus. See figures 5 and 6 for examples of the described structures. This script can with minor modifications be applied for structures consisting of person nouns and their political affiliations (e.g., *Leon Panetta, democrat*).

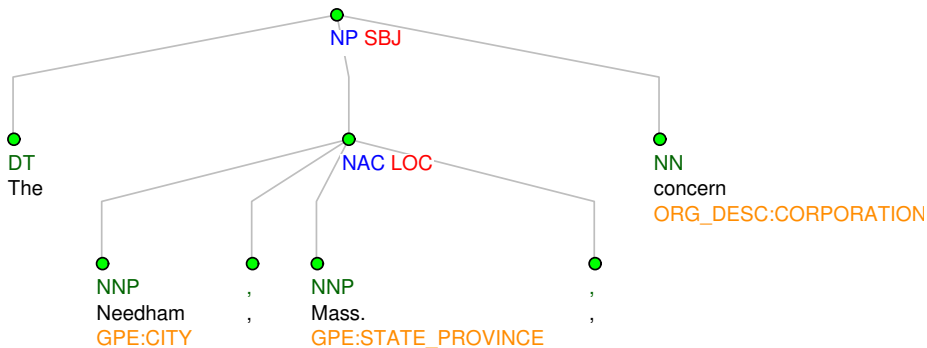


Figure 5. Example of a constituency structure of a phrase of the type "Boston, Massachusetts"

From August 2008 to November 2008 we created more than 60 rules (some of them became obsolete). The complete set of scripts was tested on one reference section (296 sentences, 7694 words). As a result we registered 1237 changes. We were measuring the agreement with manually annotated data, and we have achieved an approx. 4% improvement in functors and 6% in referencing auxilliaries, which is not a re-



Figure 6. Example of a tectogrammatical structure of a phrase of the type “Boston, Massachusetts”

ally substantial improvement. The agreement on other attributes has been more or less identical. However, in this case the quantity is not the only goal. Better consistency of the data is important as well. Besides applying annotation templates to structures relatively uninteresting from the linguistic point of view, such as mixed numbers, our rules annotated a number of complex and less frequent linguistically relevant phenomena throughout the corpus. Sometimes the given structures could not be processed completely, but the applied rules saved the annotators at least a part of their manual work. The overall effect of these measures on the annotation procedure would be too difficult to quantify, though. The outcomes of some rules were left for manual processing within the expert annotation (Section 10), which has positive effect on the annotation consistency as well.

## 7. Manual Annotation

The initial tectogrammatical annotations of English data (WSJ-PTB) date back to 2002 (Kučerová and Žabokrtský, 2002). The tectogrammatical trees have been built above analytical WSJ-PTB trees obtained by an automatic conversion from the original PTB bracketing into the format used by PDT 1.0 (Hajič et al., 2001). The automatically converted and generated data as well as this tentative manual tectogrammatical annotation were published along with parsed Czech parallel translations of WSJ-PTB as the **Prague Czech-English Dependency Treebank 1.0** (PCEDT 1.0, Cuřín et al., 2004). The PCEDT 1.0 with its 500 manually annotated tectogrammatical trees constituted the starting point for the efforts taken up 2004.

Due to substantial format changes of the “mother treebank”, the Prague Dependency Treebank, before its second LDC release (Hajič et al., 2006) in 2006, the massive annotation of English data was postponed until the definite version of language-independent features of the new annotation scheme (Pajas and Štěpánek, 2006). In the meantime we concentrated on the conversion of PropBank (Palmer et al., 2004) into an FGD-compliant valency lexicon. In early 2006 we were able to convert the constituency trees into tectogrammatical trees with some of the modules which later became part of TectoMT. We also refined the initial version of the annotation manual.

Four annotators started the manual annotation in late 2006. During 2007, several more annotators were trained. At the moment we have four annotators working regularly, the rest being mostly in training, some having left the project, and some being on maternal leave. The interannotator agreement was measured approx. once a month in 2006 and early 2007. It has not been measured since March 2008, mainly because of the slow annotation pace in 2007, annotator fluctuation, and, since mid-2008, due to the intensive work on consistency checks, which all skilled annotators have been kept busy with.

The annotators work mostly off-line but send and retrieve the data via an SVN system. The data index as well as the work-progress stats are provided with a user-friendly web interface. The annotators currently correct the data produced in 2006 and 2007 by running the consistency-checking scripts upon each file and correcting the detected errors. The annotators are also asked to run the checks and correct the errors before submitting new files. A log of changes in the data is generated every month. It calculates uncorrected detected errors and the ratio of the amount of data vs. the amount of changes. Deviations from the average are examined and random samples are manually re-checked.

## 8. Consistency Checks

After the annotated data exceeded 12,000 trees (almost 25% of WSJ-PTB), we introduced consistency checks. Most of the scripts we use have been adopted from the Czech PDT-team (Štěpánek, 2006) and modified whenever necessary. We have added a few new, English-specific checking scripts, and we reuse some of our pre-annotation scripts. The checking scripts check mainly:

- **Paratactic structures**
  - Only a node of the appropriate type and with an acceptable functor is the root of a paratactic construction.
  - Each root of a paratactic construction has at least two descendants which are coordination members.
  - Only permitted combinations of functors occur in coordinated nodes.
- **References from t-nodes to a-nodes (content-word and auxiliary-word references)**

- All a-nodes which represent alphanumerical tokens are referred to from the t-layer (except punctuation).
- No a-node is referred to as a content-word from two non-generated t-nodes.
- All t-nodes except nodes with t-lemma substitutes refer to a content word node at the a-layer.
- A t-node, whose corresponding content-word reference at the a-layer is a noun in plural, may not refer to an a-node that represents the indefinite article.
- T-nodes representing punctuation regarded as a content word (e.g., punctuation in asyndetic paratactic constructions) must not be represented as generated nodes.
- Tree structure
  - The effective root of the tree is either the main predicate (which might be an artificially inserted one) or the governing node of a noun group.
  - Nodes representing foreign words comply with all rules.
  - Nodes representing phrasemes comply with all rules.
  - T-nodes with t-lemma substitutes which are used for specific syntactic constructions (e.g. #AsMuch| #Equal| #Total) are never terminal nodes (leaves).
  - The technical root has only one descendant.
  - Each t-node has been assigned a functor.
- Valency
  - Each occurrence of a verb except *to be* and *to have* is assigned a valency frame from the lexicon.
  - The valency frame is complete according to the valency lexicon.
  - The valency frame assigned to a verb occurrence must exist in the lexicon (frames can be altered during the lexicon edits).
  - A copied verb has the same valency frame as the original.
  - All checks are dismissed when the verb node contains an annotator's comment regarding the lexicon.

This list presents only selected checks. There are approx. 80 checking scripts at the moment. Their amount is slowly but constantly growing. The annotators' comments serve as issues for new pre-annotation scripts, TectoMT improvements, or checking scripts. The comments regarding the valency lexicon are collected monthly in form of a log file with the examples and sentence identification, and they are e-mailed to the editor-in-chief of the lexicon. Besides, we are experimenting with a string-based consistency check of the tree structure and functor assignment. The data is searched for subtrees consisting of matching textual strings. Differences in the respective annotation resolutions for textual sequences are reported. This is a sample of the first tentative inconsistency survey:

```
previous month
[ month] ([ previous, RSTR] ) 3
```



```

[ month ] ([ previous, TWHEN ] ) 1
rate increase
[ increase ] ([ rate, PAT ] ) 1
[ increase ] ([ rate, ACT ] ) 1
size of the increase
[ size ] ([ increase, ACT ] of, the ) 1
[ size ] ([ increase, APP ] of, the ) 1
so far
[ far ] ([ so, EXT ] ) 5
[ far ] ([ so, MANN ] ) 1

```

Some of these reports help us uncover inconsistencies systematically made by the automatic pre-annotation and can be fixed. Many of them have to be manually checked by the annotators (see Section 10).

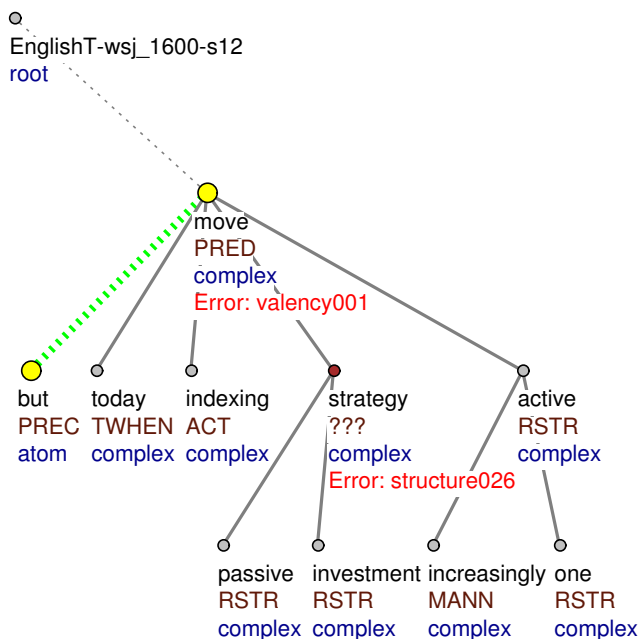
## 9. PEDT 1.0

The first 10 000 manually annotated and checked trees were released under the title PEDT 1.0. The CD contains the documentation along with relevant publications (including a draft version of this paper), the current version of the valency lexicon Engvallex (which is yet still being subject to revisions), and the ready-to-install package of TRED, the tree editor.

## 10. Discussion

The current annotation practice yields trees quite consistent in tree structure, some financial-speak specific fixed phrases, structured text like addresses and lists, and verbal valency. However, the annotation still remains inconsistent in functor assignment in adjectival and nominal phrases. We decreased this inconsistency by resigning on semantic labeling within named entities (all nodes in the subtree get the new functor NE - *Named Entity*), but we do not find this solution satisfactory, and we are going to introduce a systematic solution of noun valency in later versions of PEDT. We have tentatively merged the NomBank (Meyers et al., 2008) annotation with the PEDT data and are going to explore its benefits for an FGD-based annotation. While PropBank was driven by theoretical approaches quite similar to FGD, the NomBank approach might prove difficult to adopt. No conclusions can be drawn yet as we are just at the very start of the process.

In the next future we are going to continue improving the automatic pre-annotation by detecting problematic phrases and linguistic phenomena. As soon as the data has been annotated with the complete annotation, we will focus on the so-called **expert annotation**. This is annotation of selected structures across all corpus sections by one or a few 'expert' annotators. This procedure is meant for the annotation of particularly difficult or interesting phenomena. It is mainly supposed to further increase the



But today, indexing is moving from a passive investment strategy to an increasingly active one. Dnes se ale indexace posouvá od strategie pasivního investování ke stále aktivnějším.

Figure 7.

consistency of the annotation. Besides, it is meant to provide material for linguistic research. Figure 7 shows a TRED window with a highlighted expert-annotation task.

## 11. Conclusion

PEDT has been built to present the Prague Dependency Treebank-like annotation scheme to the global expert audience. The documents were chosen because of their original manual annotation and due to being a sort of a reference corpus in the NLP community, despite all linguistic objections that could be raised on how much the English used in American business press reflects the patterns of English in general. The annotation procedure has been improved, and so have the control mechanisms. Approximately 1/2 of WSJ-PTB has been annotated at the moment.

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