# Multiple Media Business Scenario: A Study of

# **Newspaper Houses in India**

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The newspaper industry in India has sustained and in fact prospered in times when the print media all around the world, especially in the western countries, is suffering setbacks. In such hard times, when new media and electronic media are everybody's favorite, not all the newspapers in India have managed to survive. While the vernacular press has deepened its reach, the English press has seen decline, with the exception of The Times of India. Hence, a need arises to understand the business model in terms of how they have managed to thrive under such a competitive market. Also, an attempt needs to be made to explore their ownership pattern, branding, marketing and management techniques. This study aims to analyze and study the present print media scenario. For the purpose of the study, the top newspapers of the country in 2017 (according to ABC), in terms of circulation- i.e. Dainik Jagran, Dainik Bhaskar, Hindustan, The Times of India, Amar Ujala, Malayala Manorama, Eenadu, Rajasthan Patrika, Daily Thanthi and Mathrubhumi have been considered. In depth qualitative methods have been used to study the newspaper houses, their sister concerns/ subsidiaries and cross media ownership patterns, and how they have managed to create a niche for themselves in an ever increasing cut-throat competition, within the print, as well as from new media and electronic media.

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Keywords: Newspaper, Digital Media, Cross-Ownership, Vernacular, Consolidation.

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#### 24 Introduction

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According to ABC's latest report, Print media in India is alive and growing despite its decline in all the other markets around the world. The CAGR (Compound Annual Growth Rate) for the sector is pegged at 4.87%. There are many reasons which can be attributed to this thrive - absence of digital competition, diversification of products and services, increased literacy levels and robust economy. But, certainly, the most important reason has been the change in the integration of markets. Earlier the focus of media houses was on chain ownership which has now shifted to Cross- Media ownership. It is

defined as the ownership of multiple <u>media</u> businesses by a person or <u>corporation</u>. These businesses can include broadcast and cable television, film, radio, newspaper, magazine, book publishing, music, video games, and various online entities. The advantage of this kind of ownership is that financial, administrative and human resources can be centrally managed. Because this cost of production becomes low due to the best possible utilization of resources. There are other advantages too such as- single content multiple use, multiple touch points, easy launch of new products and increase in advertising.

There's an old saying 'Jack of all trades and King of None', that media houses of present times have altered for good. They now believe in 'Jack of all trades and King of one'. Thus, they manage to churn profits, year after year, in a digital world where internet is disrupting print media, forcing them into convergence. Hence, this study was conducted so as to find out the presence of newspaper houses in various mediums. For this purpose, the ABC (Audit Bureau of Circulation) report was utilized to find out the top dailies of India. Later information on these organizations, their diversification and products or services they offer was collected through website analysis. Then the data was arranged in tables and analyzed for further insights.

# *Table 1.* Top 10 Publications as Certified by ABC for the Audit Period July-December 2016

| Sr.  | Title              | Language  | Average Qualifying Sales |
|--|--------------------|-----------|--------------------------|
| No.  |                    |           | (Jul - Dec 2016)         |
| 1  | Dainik Jagran      | Hindi     | 3,921,267                |
| 2  | Dainik Bhaskar     | Hindi     | 3,813,271                |
| 3  | The Times of India | English   | 3,184,727                |
| 4  | Amar Ujala         | Hindi     | 2,961,833                |
| 5  | Hindustan          | Hindi     | 2,611,261                |
| 6  | Malayala Manorama  | Malayalam | 2,441,417                |
| 7  | Eenadu             | Telugu    | 1,866,661                |
| 8  | Rajasthan Patrika  | Hindi     | 1,840,917                |
| 9  | Daily Thanthi      | Tamil     | 1,710,621                |
| 10   | Mathrubhumi        | Malayalam | 1,473,053                |
| # Source: Audit Bureau of Circulations Press Release |                    |           |                          |

<sup>&</sup>lt;sup>1</sup>https://en.wikipedia.org/wiki/Media\_cross-ownership\_in\_the\_United\_States

#### **Theoretical Framework**

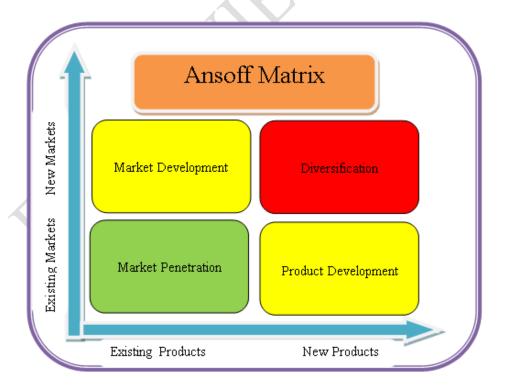
The Ansoff Matrix is a <u>strategic planning</u> tool that provides a framework to devise strategies for future growth.<sup>2</sup> Ansoff, in his 1957 paper gave four growth alternatives to succeed in market:

• Market penetration- The organization tries to grow using its existing offerings (products and services) in existing markets.

• Market development- The firm tries to expand into new markets (geographies, countries etc.) using its existing offerings.

• Product development- The Company tries to create new products and services targeted at its existing markets to achieve growth.

 Diversification- The organization tries to grow its market share by introducing new offerings in new markets.



<sup>&</sup>lt;sup>2</sup>- https://en.wikipedia.org/wiki/Ansoff\_Matrix

| 1  | Aim   |
|----|---|
| 2  | The focus of the study is to understand changing dynamics of newspapers       |
| 3  | in light of their commercial viability. An attempt will be made to understand |
| 4  | the ownership pattern, branding, marketing strategies and business model that |
| 5  | they have implemented.  |
| 6  |   |
| 7  |   |
| 8  | Objectives  |
| 10 | • To study presence of newspapers in Electronic and New media                 |
| 11 | (including Mobile and Social Media)   |
| 12 | • To find presence of sister concerns of newspaper houses and the genres      |
| 13 | they have tread into.   |
| 14 | • To study other territories, or ventures that newspaper houses have          |
| 15 | carried out.  |
| 16 | • To study services and products offered by newspapers to people              |
| 17 | belonging to varied demography and geography.                                 |
| 18 | • To evaluate marketing strategies employed by newspaper houses to run        |
| 19 | successful and profitable business.   |
| 20 | • To study emerging trends that is taking place due to cross media            |
| 21 | ownership.  |
| 22 |   |
| 23 |   |
| 24 | Research Methodology  |
| 25 | <b>Y</b>  |
| 26 | For the purpose of the study, secondary data analysis was carried out by      |
| 27 | analyzing- research reports of Ernst & Young and FICCI- KPMG, website         |
| 28 | articles on cross media ownership, official websites of newspapers, research  |
| 29 | papers and also books on Media Business such as- Media Myths making sense     |
| 30 | of the debate over Media Ownership (Adam D. Thierer) and The Indian Media     |
| 31 | Business (Vanita Kohli Khandekar).  |
| 32 |   |

#### **Data Interpretation and Analysis**

The analysis of ownership information of newspaper houses is as follows:

## *Table 2.1.* Presence in Print Media (Part 1)

| Other Newspapers                          | Magazine and books                          |
|---|---|
| Newspaper-                                | Dainik Jagran                               |
| Nai Dunia (Hindi) Acquired in 2012        | Sakhi (Women Magazine)                      |
| I- Next (Bilingual)                       | Khet Khalihan (Agriculture Magazine)        |
| Mid- Day (English) Acquired 2010          | Junior Jagran (Children Magazine)           |
| Mid Day Gujarati (Gujarati)               | Jagran Yearbook                             |
| Inquilab (Urdu)                           | Jagran Josh (Competition Magazine)          |
| Punjabi Jagran (Punjabi)                  |   |
| City Plus (English Weekly Tabloid)        |   |
| Newspaper- I                              | Dainik Bhaskar                              |
| Divya Bhaskar (Gujarati) As Saurashtra    | Aha Zindagi (Family & Lifestyle Supplement) |
| Samachar in Bhavnagar & Sorath Bhaskar in | Bal Bhaskar (Children's Magazine)           |
| Junagarh                                  | Young Bhaskar (Adolescent Magazine)         |
| Divya Marathi (Marathi)                   | Madhurima (Broadsheet Supplement for        |
| DB Star (Compact Hindi)                   | women)                                      |
| DB Post (Compact English)                 | Navrang (Bollywood supplement)              |
| Daily News Analysis (English) Partnership | Yougle Bhaskar (Supplement on Career)       |
| with Zee promoted Diligent Media          | À .   |
| Corporation- Now terminated               |   |
|   | e Times of India                            |
| The Economic Times (Finance)              | ET Wealth (Finance Magazine)                |
| Maharashtra Times (Marathi)               | ZigWheels (Automobile Magazine) Acquired    |
| Vijaya Karnataka (Kannada) Acquired- 2006 | by Cardekho in 2015                         |
| Navbharat Times (Hindi)                   | Filmfare (Film Magazine)                    |
| Ei Samay (Bengali)                        | Femina (Women Fashion Magazine) Joint       |
| Mumbai Mirror (Compact Newspaper)         | Venture                                     |
| Ahmedabad Mirror                          |   |
| Bangalore Mirror                          |   |
| Pune Mirror                               |   |
| Nav Gujarat Samay                         |   |
| Sandhya Times (Hindi Evening Newspaper)   |   |

Table 2.1 shows presence of Dainik Jagran, Dainik Bhaskar and The Times of India in Print Media. **Dainik Jagran** is an Indian <u>Hindi</u> language daily newspaper. As of 2010, it was the 17th most read newspaper in the world with a readership of 5.59 crores. It has 37 editions and covers 11 states of India. **I-next** is compact daily in bilingual format for Youth and covers 12 prominent cities in 4 states. City Plus is an English News-Information-Entertainment paper with 31 editions and covers topics such as food, fashion, lifestyle etc. **Mid Day** is a morning daily <u>Indian compact newspaper</u> with

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editions published in Mumbai and Pune. It has applied print innovations like 3D Impact Jacket to boost its circulations. Mid-Day Gujarati is a Gujarati 2 Tabloid meant for Gujarati businessmen. Inquilab is India's No.1 Urdu 3 Newspaper with 12 editions and is read by 7 Lakh readers. Nai Dunia is a 4 5 leading Hindi daily in Madhya Pradesh and Chhattisgarh. Sakhi is a magazine targeted at women. Punjabi Jagran is the Punjabi language daily of Jagran. 6 7 **Dainik Bhaskar** Group has 6 newspapers with 66 editions. The group has a total readership of 1.26 crores in Urban India. It is the second largest 8 9 circulated daily newspaper of India. It was started in Bhopal in 1958 and is now present in 14 states with editions in Hindi, English, Marathi and Gujarati. 10 11 Divya Bhaskar is a Gujarati newspaper in Gujarat which is one of the highest circulation Gujarati dailies, with the most number of editions in Gujarat. It is 12 published from Ahmedabad, Vadodara, Surat, Rajkot, Jamnagar, Mehsana, 13 Bhui, Bhavnagar (as Saurashtra Samachar) and Junagadh (as Sorath Bhaskar). 14 The Times of India (TOI) is an English-language daily newspaper which 15 is the third -largest newspaper in India by circulation and largest selling 16 English-language daily in the world according to Audit Bureau of Circulations 17 (India). It is the oldest English-language newspaper in India still in circulation, 18 with its first edition published in 1838. **Economic Times** is the world's second-19 most widely read English-language business newspaper with a readership of 20 over 800,000. Maharashtra Times is a Marathi newspaper based in Mumbai. 21 22 Vijaya Karnataka is a Kannada newspaper published from Karnataka. It was started by VPL group, headed by Vijay Sankeshwar in October 2000. The 23 24 newspaper along with sister publications (Vijay Times) was purchased by the Bennett, Coleman & Co. Ltd. in 2006. Navbharat Times is one of the largest 25 26 circulated as well as largest read Hindi newspapers of Delhi and Mumbai and Lucknow. Ei Samay Sangbadpatra is a Bengali-language broadsheet daily 27 28 newspaper launched to challenge Ananda Bazar Patrika (ABP) Group. Mumbai Mirror, launched on May 30, 2005 is a compact newspaper in the 29 30 Mumbai with a daily circulation of approximate 700,000 copies. It also has sister editions in Pune, Ahmedabad and Bangalore. NavGujarat Samay is a 31

- 1 Gujarati language broadsheet daily newspaper launched from Ahmedabad in
- 2 January 2014. ZigWheels is a magazine dedicated to automobile industry
- 3 news. It has now been acquired by CarDekho. Filmfare is an English-
- 4 language, tabloid-sized magazine about Bollywood. It is being run in a joint
- 5 venture (Between The Times Group and BBC Magazines). Femina is a
- 6 women's magazine that covers mainly fashion.

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## *Table 2.2.* Presence in Print Media (Part 2)

| Other Newspapers                        | Magazine and books                          |
|---|---|
| Newspap                                 | oer- Amar Ujala                             |
| Amar Ujala Compact                      | Rupayan (Women Magazine)                    |
| Yuvaan (Weekly Supplement)              | Udaan (Education & Career Magazine)         |
| Manorajan (Weekly Supplement)           | Safalta (Current Affairs Magazine)          |
| Orbit (Monthly supplement)              | Samayiki (Competition Magazine)             |
| Newspa                                  | per- Hindustan                              |
| Hindustan Times (English newspaper)     | Nandan (Monthly Children Magazine)          |
| Mint (Business Newspaper)               | Lounge (Lifestyle Magazine by Mint)         |
| HT Next (Youth Daily)                   | Kadambani (Monthly Literary Magazine)       |
| Newspaper-                              | Malayala Manorama                           |
| NIL                                     | Arogyam (Health Magazine)                   |
| /                                       | Balarama (Children Comic Magazine)          |
|   | Balarama Amar Chitra Katha (Children Comic) |
|   | Balarama Digest (Children Magazine)         |
|   | Bhashaposhini (Art and Literature Magazine) |
|   | Kalikkudukka (Children Magazine)            |
|   | Karshakasree (Agriculture magazine)         |
|   | FastTrack (Automobile Magazine)             |
|   | Magic Pot (Children Magazine)               |
|   | The Man (Men's Lifestyle Magazine by The    |
|   | Week)                                       |
|   | Manorama Weekly (General Interest Magazine) |
|   | Sampadhyam (Market news Magazine)           |
|   | Smart Life (English Magazine)               |
| , | Tell Me Why (Children Magazine)             |
|   | Thozhil Veedhi (Career news Magazine)       |
|   | Traveller (Travel Magazine)                 |
|   | Vanita (Women Hindi Magazine)               |
| 7                                       | Vanitha (Women Malayalam Magazine)          |
|   | Vanitha Veedu (Property News Magazine)      |
|   | National Geographic Kids India (Children    |
|   | Magazine)                                   |
|   | Watch Time India (technology News Magazine) |
|   | The Week (English News Magazine)            |
|   | Manorama Yearbook (Current Affairs Book)    |
|   | Manorana Tearbook (Carrent Arrans Dook)     |

- Table 2.2 shows presence of Amar Ujala, Hindustan and Malayala
- Manorama in Print Media. Amar Ujala founded on April 18th 1948 in Agra is

- the fourth largest Hindi daily on the basis of user readership (but is India's 3rd 1 largest newspaper with total readership of 4.65 crore readers as per latest 2 Indian Readership Survey (IRS 2017). Amar Ujala has 20 editions, in 7 states 3 and 1 union territory (Uttarakhand, Himachal Pradesh, Jammu, Haryana, 4 5 Chandigarh, Punjab, Delhi NCR and Uttar Pradesh) covering 179 districts. Amar Ujala Compact (launched on 20th October, 2007 in Kanpur) is a 6 7 tabloid newspaper with a refreshing mix of topics from both national and international news to sports, technology and entertainment. It is one of the 8 9 largest tabloid newspapers in Uttar Pradesh with a readership of 25, 90,000 readers. It has become a leading tabloid in several cities such as Dehradun, 10 11 Meerut, Gorakhpur, Bareilly, Agra and Allahabad. Amar Ujala also publishes supplementary papers along with main 12 newspaper. Manoranjan is a 4 page weekly published on Sunday while 13 Rupayan is a 16 page weekly magazine published every Friday. It also 14 publishes **Udaan** a 16 page weekly magazine focusing on education and career 15 opportunities, published every Wednesday across all editions. Yuvaan is a 16 weekly newspaper present in eight states and one union territory (UP, 17 Uttarakhand, Himachal Pradesh, Delhi, Haryana, Punjab, Jammu, Kashmir and 18 Chandigarh. This newspaper is targeted at young children with the purpose of 19 inculcating reading habits in them. It has a balanced mix of both English and 20 21 Hindi articles and stories. Mainly, this newspaper shares updates about 22 developments in the fields of science and technology, language, literature and health. Other supplementary papers include **Orbit** which is an English monthly 23 24 paper published in UP. The Books & Magazine Division of Amar Ujala provides educational support materials to aspiring students for Civil services 25 26 and all-important competitive exams. It caters to more than 15 lakhs aspirants every year. It publishes magazines such as Safalta (Civil Services) and 27 28 Samayiki (Current Affairs). 29
- **Hindustan** (launched on 12 April 1936) is an Indian Hindi-language daily 30 newspaper and the third-largest circulated newspaper in India. It is published by Hindustan Media Ventures Limited which was earlier a part of HT Media 31

- 1 Ltd group until 2009. It is spread across Delhi, Haryana (Faridabad), Bihar
- 2 (Patna, Muzaffarpur, Gaya, Bhagalpur and Purnea), Jharkhand (Ranchi,
- 3 Jamshedpur and Dhanbad), Uttar Pradesh (Lucknow, Varanasi, Meerut, Agra,
- 4 Allahabad, Gorakhpur, Bareilly, Moradabad, Aligarh, and Kanpur) and
- 5 Uttarakhand (Dehradun, Haridwar, Haldwani). Apart from these, the paper is
- 6 also available in key towns like Mathura, Saharanpur, Faizabad. In Delhi plus
- 7 NCR, Hindustan is at No. 2 and has a rapidly growing reader's even as the
- 8 market is declining. Hindustan readership has grown to 120 L readers in Q4
- 9 2011. It continues to be the second-largest daily in the country with a total
- readership of 36.6 million, (based 0n Indian Readership Survey (IRS) for the
- first quarter (Q1) of 2011. Other sister publications of Hindustan are **Nandan**
- 12 (monthly children's magazine) and **Kadambani** (monthly literary magazine).
- Hindustan Times is an Indian English-language daily newspaper owned
- by Shobhana Bhartia and is the second most widely read English newspaper in
- 15 India. It is the flagship publication of HT Media, an entity controlled by the
- 16 KK Birla family. According to the Audit Bureau of Circulations, it has a
- circulation of 993,645 copies as of November 2017. Hindustan Times is read
- by nearly 3.7 million readers. HT launched a youth daily, **HT Next** in 2004.
- 19 **Mint** is an Indian financial daily newspaper. Mint comes out with a premium
- 20 weekend magazine Lounge that focuses on the lifestyle, passions and other
- 21 related interests of readers
- Malayala Manorama is a Malayali newspaper having a readership of
- over 20 million. **Balarama** is an Indian comic magazine published by
- 24 Malayala Manorama group and is one of the most read comic magazines in
- India. It has played a major role in the developing a taste for literature in
- 26 children of Kerala by publishing informative and entertaining comics and
- 27 magazines.
- 28 **Bhashaposhini** was first published in 1892 as a literary journal of the
- 29 Bhashaposhini Sabha. It continued to be an important and authentic periodical
- 30 until 1942. After a long break, in 1977 June, the magazine was revived by the
- 31 Malayala Manorama group of publications. It is one of the significant

Malayalam periodical that is published monthly. Manorama Weekly launched 1 on 8 August 1937 is a weekly Malayalam language local interest magazine. 2 3 With a circulation of 5, 82,180 copies (as per July–December 2010 survey by Audit Bureau of Circulation), it is the largest selling weekly in India. It is the 4 5 most popular magazine among Keralites, especially among homemakers and not-so-highly educated women. Vanitha is the largest magazine in India by 6 7 circulation according to Audit Bureau of Circulations, with average qualifying sales of 687,915 copies (as of December 2013). Vanitha was launched in 1975 8 9 as a monthly, but turned into a fortnightly in 1987. It launched a Hindi edition 10 (Vanita) in 1997. In 2012, the Malayalam edition of the magazine had a 11 readership of over of 2.27 million, making it the highest read magazine in India. The Week is an Indian news magazine started in 1982. It has 12 supplements such as **Health** (fortnightly on health and fitness) and **The Wallet** 13 (monthly guide to personal finance and investment). The standalone magazines 14 of The Week are **The Man** (Monthly lifestyle magazine from Delhi), 15 WatchTime India (Quarterly magazine on luxury watches from Delhi) and 16 Smartlife (Monthly magazine on wellness and lifestyle). 17 Other publication from Malayala Manorama include Arogyam (Health 18 Magazine), Kalikkudukka (Children Magazine), Karshakasree (Agriculture 19 magazine), FastTrack (Automobile Magazine), Magic Pot (Children 20 21 Magazine), Sampadhyam (Market news Magazine), Smart Life (English 22 Magazine), Tell Me Why (Children Magazine), Thozhil Veedhi (Career news Magazine), Traveller (Travel Magazine), Vanitha Veedu (Property News 23 24 Magazine), National Geographic Kids India (Children Magazine), Watch Time India (technology News Magazine) and Manorama Yearbook (Current Affairs 25 26 Book) 27

### 1 Table 2.3. Presence in Print Media (Part 3)

| Other Newspapers                       | Magazine and books                            |  |
|--|---|--|
| Newspaper- Eenadu                      |   |  |
| NIL                                    | NIL   |  |
| Newspaper- Rajasthan Patrika           |   |  |
| Patrika (Daily in MP and Chhattisgarh) | Balhans (Children Magazine)                   |  |
| News Today (Afternoon Daily)           | Chotu Motu (Children Magazine)                |  |
| Daily News (Jaipur)                    |   |  |
| Newspape                               | er- Daily Thanthi                             |  |
| Malai Malar (Evening Newspaper)        | NIL   |  |
| Newspape                               | er- Mathrubhumi                               |  |
| Thozhil Vartha (Employment Newspaper)  | Mathrubhumi Azhchappathippu (General interest |  |
|  | magazine)                                     |  |
|  | Grihalakshmi (Women Magazine)                 |  |
|  | Star & Style (Film magazine)                  |  |
|  | Mathrubhumi Sports Masika (Sports magazine)   |  |
|  | Arogya Masika (Health magazine)               |  |
|  | Balabhumi (Children Magazine)                 |  |
|  | Mathrubhumi Yathra (Travel Magazine)          |  |
|  | Mathrubhumi Minnaminni (Children Magazine)    |  |
|  | Mathrubhumi Chithrakatha (Children Magazine)  |  |
|  | Mathrubhumi Year Book (Current Affairs)       |  |

Table 2.3 shows presence of Eenadu, Rajasthan Patrika, Daily Thanthi and

Mathrubhumi in Print Media. **Eenadu** is a Telugu-language daily newspaper which is the largest circulated Telugu newspaper in Andhra Pradesh and Telangana According to the Indian Readership Survey (IRS) Q1 2012, Eenadu ranks at number six among the Indian language dailies with a total readership (TR) of 5,906,000. Eenadu was founded by the Indian media baron Ramoji Rao in 1974. The daily currently has 23 editions across Andhra Pradesh, New Delhi, Mumbai, Chennai and Bangalore catering to all sections of the society. The wide reach has made Eenadu synonymous with Telugu language, culture and voice of people. As a newspaper, it has focused more on market penetration and market development. **Rajasthan Patrika** is an Indian Hindi-language daily newspaper started by Karpoor Chandra Kulish in 1956 and is the fourth most-read Hindi language newspaper in India. Rajasthan Patrika prints editions in New Delhi and the seven states of Chhattisgarh (in Bilaspur, Jagdalpur and Raipur), Gujarat (in Ahmedabad and Surat), Karnataka (in Bangalore and Hubli), Madhya Pradesh

(under the shorter name of Patrika in Bhopal, Gwalior, Indore, Ujjain and eight

- other cities), Rajasthan in (Jaipur, Jodhpur, Kota, Gangapur City and 13 other
- 2 cities) and in Tamil Nadu (at Chennai and Coimbatore). News Today, an
- 3 afternoon daily offers an interesting blend of news, views, inside stories,
- 4 interactivity, Bollywood and sports, all presented in a crisp manner which
- 5 makes it a perfect reading material for travel and leisure hours for commuters,
- businessmen, shopkeepers, and housewives. **Daily News** is a hyperlocal daily
- 7 emphasizing on the issues faced by the people of Jaipur. Rajasthan Patrika also
- 8 publish two bimonthly Hindi language child magazines- Balhans and Chotu-
- 9 Motu.
- Dina Thanthi is a Tamil language daily newspaper. It was founded by S.
- 11 P. Adithanar in Madurai in 1942. Dina Thanthi is India's largest daily printed in
- 12 the Tamil language and the ninth largest among all dailies in India by
- circulation. It is published from 16 cities in India namely Bangalore, Chennai,
- 14 Mumbai, Pondicherry, Coimbatore, Cuddalore, Dindigul, Erode, Madurai,
- Nagercoil, Salem, Thanjavur, Tiruchirappalli, Tirunelveli, Tirupur and Vellore.
- In the second half of 2015, the newspaper had a circulation of 1,714,743. An
- international edition is printed in Dubai, United Arab Emirates for the Middle
- 18 East market. Malai Malar is daily evening Tamil newspaper and was founded
- in 1977 at Coimbatore. It has twelve editions published from Chennai, Vellore,
- 20 Dindigul, Tanjore, Tirunelveli, Coimbatore, Erode, Madurai, Nagercoil,
- 21 Pondicherry, Salem and Trichy.
- Mathrubhumi is a Malayalam newspaper that is published from Kerala. It
- 23 was founded by K. P. Kesava Menon. It is the second most widely read
- 24 newspaper daily in Kerala. It has sixteen editions- ten in Kerala, ones in New
- Delhi, Mumbai, Bangaluru, Chennai, Dubai and Doha- and has a circulation of
- over 1.5 million copies. Balabhumi is a Malayalam comic magazine which
- was launched in 1996. It was the first Malayalam comic magazine to syndicate
- 28 with Disney Comics. Mathrubhumi Azhchappathippu or Mathrubhumi
- 29 Illustrated Weekly was launched on 18 January 1932 is a Malayalam general
- 30 interest weekly magazine published in Calicut. Some of the finest literary
- 31 works produced in Malayalam were initially published in Mathrubhumi

- 1 Illustrated Weekly and it still is the premier literary magazine in Malayalam,
- 2 publishing some of the best voices in the poetry and fiction.
- In 1979 the Mathrubhumi launched Grihalakshmi, a magazine for the
- 4 Malayali women. Thozhilvartha an employment weekly was launched in
- 5 1992. Mathrubhumi Sports Masika is a magazine for the sports lovers.
- 6 "Mathrubhumi Minnaminni" is a kids weekly launched in 2010. Celebrity
- 7 lifestyle Magazine "Mathrubhumi Star & Style" was started from the year
- 8 2013 replacing film weekly Chithrabhumi.

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## Table 3. Presence in Television Industry

| Newspaper          | TV Channels                     |                                |
|--------------------|---------------------------------|--------------------------------|
| Dainik Jagran      | Channel 7 (Sold)                |                                |
| Dainik Bhaskar     | Bhaskar Cinema                  | Bhaskar News                   |
|                    | Bhaskar Movie                   | Bhaskar Bhakti                 |
|                    | Bhaskar Magic Songs             |                                |
| The Times of India | MN+ (English movie)             | Movies Now (Movies)            |
|                    | Romedy Now (Movies)             | MNX (Movies)                   |
|                    | <u>Times Now</u> (English News) | ET Now (News)                  |
|                    | Mirror Now (News)               | Zoom (Music)                   |
| Amar Ujala         | NIL                             |                                |
| Hindustan          | NIL                             |                                |
| Malayala           | Mazhavil Manorama               | Mazhavil International         |
| Manorama           | Manorama News                   |                                |
| Eenadu             | ETV                             | ETV Marathi (Colors Marathi)   |
|                    | ETV Plus (Entertainment)        | ETV Gujarati (Colors Gujarati) |
|                    | ETV life (Health)               | ETV Kannada (Colors            |
| •                  | ETV Abhiruchi (Cooking)         | Kannada)                       |
|                    | ETV cinema (Movie)              | ETV Bangla (Colors Bangla)     |
|                    |                                 | ETV Odia (Colors Odia)         |
| Rajasthan Patrika  | Patrika TV (News)               |                                |
| Daily Thanthi      | Thanthi TV (News)               |                                |
| Mathrubhumi        | Mathrubhumi News (News          |                                |
|                    | Channel)                        |                                |
|                    | Kappa TV (Music Channel)        |                                |

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Table 3 shows presence of newspaper houses in Television Industry.

- 13 Jagran Prakashan Ltd. launched Channel 7 in 2005. But it was acquired in
- 2006 by Network 18 and rebranded as IBN 7. In 2016 it was named News 18
- 15 India. The Bhopal-based **Dainik Bhaskar Group** has presence in television
- under the name Bhaskar TV having Bhaskar Cinema, Bhaskar Movie, Bhaskar
- 17 Magic Songs, Bhaskar News and Bhaskar Bhakti as channels.

| 1  | The Times Group owns a vast number of television channels. ET Now               |
|----|---|
| 2  | (launched in 2009) is an English-language business and finance news channel     |
| 3  | It has evolved to also encompass the areas of politics, governance, environment |
| 4  | and technology under its domain of coverage. Mirror Now is an English-          |
| 5  | language news channel which was first launched in 2015 as MagicBricks Now.      |
| 6  | a news channel with a focus on real estate news and information. It was         |
| 7  | collaboration with the Indian real estate website MagicBricks. On 23 March      |
| 8  | 2017, MagicBricks Now was replaced by Mirror Now, a news channel with a         |
| 9  | focus on civic issues. Movies Now is a television channel featuring Hollywood   |
| 10 | films. It was launched on 19 December 2010. In June 2016 Times Network          |
| 11 | decided to launch another channel called Movies Now 2 which was later           |
| 12 | renamed as MNX.   |
| 13 | MN+ is a premium English Movie channel. It was launched on 29 Jun               |
| 14 | 2015. Romedy Now is an English language television channel showing              |
| 15 | romantic comedy Hollywood films & shows. The channel went on air from 22        |
| 16 | September 2013. Zoom is a music and Bollywood news channel. It is available     |
| 17 | across 60 countries worldwide along with a digital presence. Times Now is an    |
| 18 | English news channel. Along with the other Times group channels (Zoom, ET       |
| 19 | Now and Movies Now), Times Now is distributed by Media Network and              |
| 20 | Distribution (India) Ltd (MNDIL), which is a joint venture between The          |
| 21 | Times Group and Yogesh Radhakrishnan, a cable and satellite industry veteran    |
| 22 | under the brand Prime Connect.  |
| 23 | Malayala Manorama owns Manorama News (also known as MM TV)                      |
| 24 | which is a Malayalam language news channel. Mazhavil Manorama is an             |
| 25 | entertainment channel headquartered at Aroor in Kerala. It also has Mazhavii    |
| 26 | Manorama International, a Malayalam channel for Gulf Cooperation Council        |
| 27 | countries.  |
| 28 | Ramoji Group's ETV provides 12 channels in 8 languages. The network             |
| 29 | was launched on 28 August 1995. It launched four new channels in Telugu         |
| 30 | language in 2014- ETV life, ETV Abhiruchi, ETV plus and ETV cinema. ETV         |
| 31 | News Network was rebranded as News18 network in March 2018                      |

Patrika TV is a <u>Hindi-language News</u> and Social TV channel, owned by **Rajasthan Patrika** launched on 9th June, 2015. NDTV Hindu was launched on 16 May 2009, owned by <u>NDTV</u> (51%) and <u>The Hindu Group</u> (49%). After the <u>Dina Thanthi</u> group took over NDTV Hindu, it rebranded the channel as Thanthi TV. Initially it was a Chennai city-specific channel but after the acquisition process was completed, it was rebranded and relaunched on 13 November 2012 as a <u>Tamil</u> news channel which serves and broadcasts to <u>Tamil Nadu</u>.

Mathrubhumi News is a <u>Malayalam-language</u> television news channel owned by <u>Mathrubhumi</u> launched on 23<sup>rd</sup> January, 2013. Mathrubhumi also owns Kappa TV is a Malayalam music channel from the Mathrubhumi group, the publisher of the widely circulated <u>Mathrubhumi</u> daily. The company also entered the world of television and telecasting with a significant production house, MBTV (Mathrubhumi Television) which has been producing serials and Telefilms of the highest quality.

*Table 4.* Presence in Radio Industry

| Newspaper          | Radio Channel                       |
|--------------------|-------------------------------------|
| Dainik Jagran      | Radio Mantra (91.9 FM)              |
|                    | Radio City (91.1 FM) Acquired- 2014 |
| Dainik Bhaskar     | 94.3 MY FM                          |
| The Times of India | Radio Mirchi (98.3 FM)              |
| Amar Ujala         | NIL                                 |
| Hindustan          | Fever 104 FM                        |
|                    | Radio Nasha                         |
| Malayala Manorama  | Radio Mango (91.9 FM)               |
| Eenadu             | Eenadu E FM                         |
| Rajasthan Patrika  | Radio FM Tadka (95 FM)              |
| Daily Thanthi      | Hello FM (106.4 FM)                 |
| Mathrubhumi        | CLUB FM                             |

Table 4 shows presence of newspaper houses in Radio Industry. **Jagran Prakashan Ltd.** owns Radio Mantra which is present in Jalandhar, Bareilly, Hissar, Karnal, Ranchi and Varanasi. Also it was the first FM channel to be launched in Agra, Faizabad and Gorakhpur. Another radio channel that is owned by Jagran is Radio City which is India's first private <u>FM radio station</u>

- and was started on 3 July 2001. On 16 December 2014, Jagran Prakashan (JPL)
- 2 announced acquisition of Music Broadcast Ltd. of which Radio City is a part. It
- 3 broadcasts on 91.1 and has presence in 39 big and small cities of Gujarat,
- 4 Maharashtra, Rajasthan, Karnataka, Uttar Pradesh, Tamil Nadu, Haryana,
- 5 Telangana, Punjab, Jharkhand, Andhra Pradesh, Bihar and Delhi. Later Radio
- 6 Mantra was rebranded as Radio City.
- 7 The **Dainik Bhaskar Group** ventured into radio with the launch of 94.3
- 8 MY FM in 2006. Today, it has reached in Tier II & III cities across 7 states (30
- 9 Stations). Not Just this, Fever FM of HT Media and My FM of Dainik Bhaskar
- 10 group have formed a sales alliance to create a platform that will facilitate
- advertisers reach to the largest radio audience across the country.
- Radio Mirchi (originally Times FM) began operations in 2001 in Indore,
- 13 Madhya Pradesh. Radio Mirchi (98.3 FM) is owned by the Entertainment
- 14 Network India Ltd (ENIL), which is one of the subsidiaries of The Times
- Group. Currently, Radio Mirchi has a presence in 46 cities with 51 stations
- 16 Mirchi. Also it has its stations in UAE. Also in 2015, it acquired TV Today
- 17 Network's radio station 'Oye' in Amritsar, Jodhpur, Patiala and Shimla.
- HT media owns Fever 104 FM which is available in Delhi, Mumbai,
- 19 Bangalore and Kolkata. In 2018, it proposed to merge its radio arm with 94.3
- 20 Radio One FM owned by Next Radio Ltd, a <u>subsidiary</u> of Mumbai-based Next
- 21 Mediaworks Ltd. HT Media and its shareholders will own a 74% stake in the
- 22 merged entity. HT Media also owns Radio Nasha.
- 23 Malayala Manorama owns Radio Mango 91.9 FM which is
- 24 headquartered in Kochi. Radio Mango started broadcasting from Kozhikode as
- 25 Kerala's first Malayalam private FM station on 29 November 2007. At present
- 26 Radio Mango FM stations are at Kochi, Thrissur, Kozhikode, Kannur and
- 27 UAE. Ramoji Groups' Eenadu on 5<sup>th</sup> July, 2018, launched EFM Mee FM
- 28 in four Telugu districts Vijayawada, Rajahmundry, Tirupati and Warangal.
- 29 **Rajasthan Patrika** launched 95 FM Tadka which went on air on August 15,
- 30 2006. It is headquartered in Jaipur and runs 18 stations.

- Daily Thanthi Group's Hello FM (106.4 FM) started in 2006
- 2 broadcasting from Chennai and Coimbatore. Later, in 2007 it expanded its
- 3 broadcast to other cities in Tamil Nadu such as Madurai, Trichy, Tirunelveli,
- 4 Thoothukudi and to the union territory of <u>Puducherry</u>. And now it has 11 radio
- 5 stations.
- 6 Club FM is a private FM radio station operated by the Mathrubhumi in
- 7 Kerala. It is present in the following cities; Thiruvananthapuram, Kochi and
- 8 Kannur at 94.3 FM and in Kozhikode and Thrissur at 104.80 FM.

9 10

## Table 5.1- Presence in Digital Media (Part 1)

| Internet & Mobile Apps                         |  |  |
|--|--|--|
| Newspaper- Dainik Jagran                       |  |  |
| www.jagran.com (Hindi News & Epaper)           | www.herzindagi.com (Women's lifestyle,       |  |
| inextlive.jagran.com (Hindi News)              | wellness & food)                             |  |
| english.jagran.com (English News)              | www.inquilab.com (Urdu News)                 |  |
| epaper.punjabijagran.com (Punjabi Epaper)      | www.onlymyhealth.com (Health website)        |  |
| www.gujaratimidday.com (Gujarati News)         | www.mmionline.in (Provider of quality online |  |
| www.mid-day.com (English News)                 | content)                                     |  |
| www.jagranjosh.com (Competition and            | www.jagranyatra.com (Travel website)         |  |
| Current Affairs)                               | Jagran PCC (Jagran IT Kanpur App)            |  |
| naidunia.jagran.com (Hindi News &              | Jagran English Speaking Course App           |  |
| Epaper)  | Sarkari Naukri Job Alert App                 |  |
| www.jagranjunction.com (Blogging               | Jagran Banking- IBPS, SBI PO App             |  |
| platform)                                      | Jagran GK Quiz App                           |  |
| www.radiocity.in (Website of Radiocity)        |  |  |
| www.khojle.in (Classified ads posts)           |  |  |
| Newspaper- Dainik Bhaskar                      |  |  |
| www.bhaskar.com (Hindi News &                  | dbpost.com (English News & Epaper)           |  |
| Epaper)  | www.homeonline.com (Property)                |  |
| www.divyabhaskar.co.in (Gujarati News          | bhaskarlive.bhaskar.com (Video broadcasting  |  |
| & Epaper)                                      | platform)                                    |  |
| divyamarathi.com (Marathi News & Epaper)       | www.dainikbhaskargroup.com (Organization     |  |
| www.dailybhaskar.com (Entertainment &          | Info)  |  |
| Bollywood)                                     | Bhaskar group Epaper App                     |  |
| www.fashion101.in (Fashion)                    | Change Abhi (Lifestyle App)                  |  |
| www.dnaindia.com (English News &               | Bhaskar Customer Connect App                 |  |
| Epaper)  | DBCL Matrix (News App)                       |  |
| gadgets.bhaskar.com (Technology News)          | Bhaskar Gujarat Connect App                  |  |
| myfmindia.com (Website of MY FM)               | FirstWall- Social Video Community App        |  |
| moneybhaskar.com (Business News)               |  |  |
| food.bhaskar.com (Cooking)                     |  |  |
| # Emboldened websites have Apps in Google Play |  |  |

11 12

13

Table 5.1 shows presence of Dainik Jagran and Dainik Bhaskar in internet and mobile applications. Internet presence speaks volumes about how much

| 1  | newspaper are trying to capture the readers' attention and cater to needs of     |
|----|--|
| 2  | netizens and youth. For instance, Dainik Jagran has vastly launched websites     |
| 3  | that cater avid news readers and that too in Hindi. Apart from that, it also has |
| 4  | websites dedicated to English, Punjabi, Gujarati and Urdu language. In terms     |
| 5  | of demography, it has websites that are dedicated to women and also students     |
| 6  | who are preparing for competitive exams. In 2010, Radio City launched its first  |
| 7  | internet radio station Radio City Fun Ka Antenna and now they have 52 online     |
| 8  | radio stations. Also, it has treaded into genres of travel and blogging.         |
| 9  | Dainik Bhaskar has websites mainly dedicated to Hindi news but also in           |
| 10 | serves readers of Gujarati, Marathi and English. It also has presence in         |
| 11 | property, cooking, business, technology, fashion and entertainment genres        |
| 12 | Also it has website dedicated to video broadcasting by citizens.                 |
| 12 |  |

# 1 Table 5.2. Presence in Digital Media (Part 2)

| Tuote 5.2. Tresence in Digital Media (1 art 2) |   |  |  |
|--|---|--|--|
| Newspaper- The Times Grou                      | *         |  |  |
| www.timesofindia.indiatimes.com (English News  | www.tbsl.in (Business Solutions)                |  |  |
| & Epaper)                                      | www.coupondunia.in (Coupons, Cash back,         |  |  |
| <u>www.indiatimes.com</u> (Tech, Lifestyle,    | Offers & Promo code)                            |  |  |
| Entertainment & Health)                        | www.taskbucks.com (Reward App to earn           |  |  |
| www.brandcapital.co.in (Investment arm and     | recharge & Paytm cash) Acquired- 2015           |  |  |
| Branding solutions)                            | www.dineout.co.in (Reservation in restaurants   |  |  |
| www.gadgetsnow.com (Technology)                | with offers & discounts) Acquired               |  |  |
| www.gaana.com (Music and songs access)         | www.inresto.com (Complete solutions for         |  |  |
| www.boxtv.com (watching multiple language      | Restaurant management) Acquired                 |  |  |
| movies and TV serials for free)                | www.theviralshots.com (Trending & Fun           |  |  |
| www.cricbuzz.com (Cricket News)                | Stories)  |  |  |
| www.mensxp.com (Fashion, Health & Tech)        | www.gradeup.co (Exam Preparation) Acquired      |  |  |
| www.idiva.com (Women's Lifestyle & Fashion)    | www.timesjobs.com (Vacancies & Job Search)      |  |  |
| www.zigwheels.com (Automobile and Two          | www.simplymarry.com (Discontinued)              |  |  |
| wheeler news, Buy & Sell platform- Acquired by | www.ads2book.com (Booking Newspaper             |  |  |
| CarDekho)                                      | classified ads)                                 |  |  |
| www.speakingtree.in (Spiritual)                | www.stepahead.timesjobs.com (Premium Career     |  |  |
| www.getmeashop.com (Ecommerce website          | Services- Resume Writing)                       |  |  |
| creation & solutions)                          | www.techgig.com (Tech Community Platform &      |  |  |
| www.economictimes.indiatimes.com (Business &   | Coding Contest)                                 |  |  |
| Market News in Hindi, English & Gujarati)      | www.jobbuzz.timesjobs.com (Career Guidance)     |  |  |
|  |   |  |  |
|  | www.timesmusic.com (Website of Times Music      |  |  |
| News)  | & Music Library)                                |  |  |
| bangaloremirror.indiatimes.com (Local News)    | www.willow.tv/tvchannel (Live streaming of      |  |  |
| punemirror.indiatimes.com (Local News)         | cricket matches) Acquired- 2016                 |  |  |
| ahmedabadmirror.indiatimes.com (Local News)    | www.timesmobile.in (Organization Info.)         |  |  |
| www.educationtimes.com (Education News)        | tcnext.com (Post buy, sell & rent ads for free) |  |  |
| www.gizmodo.in (Technology & Science)          | www.activeconnect.in (mobile enterprise service |  |  |
| eisamay.indiatimes.com (Bengali News & Epaper) | delivery platform)                              |  |  |
| vijaykarnataka.indiatimes.com (Kannada News    | www.whatshot.in (Happenings & Places to visit   |  |  |
| & Epaper)                                      | in 5 metro cities)                              |  |  |
| www.timesnownews.com (News in Hindi &          | www.timesknowledge.in (Informative- Science &   |  |  |
| English)                                       | History)  |  |  |
| www.iamgujarat.com (Gujarati News)             | www.remit2india.com (Financial Remittance       |  |  |
| www.samayam.com (News in Tamil, Telugu &       | Service by Times of Money)                      |  |  |
| Malayalam)                                     | www.earthcareawards.com                         |  |  |
| maharashtratimes.indiatimes.com (Marathi       | Times Food (App)                                |  |  |
| News)  | Follo App                                       |  |  |
| www.bombaytimes.com (Film News)                | MX Player (Music Player App) Acquired-2018      |  |  |
| www.misskyra.com (Celebrity Gossip & Film      | Baazi Now (Live Quiz games App)                 |  |  |
| News)  | ETMONEY App                                     |  |  |
| www.timesascent.com (Career & Vacancies)       | Happy Trips App                                 |  |  |
| www.timesguarantylimited.com (Website of Times | ReleaseMyAd App                                 |  |  |
| Guaranty Ltd.)                                 | TOI Citizen Reporter App                        |  |  |
| navbharattimes.indiatimes.com (Hindi News)     | Times City- Local News Alerts App               |  |  |
| www.newspointapp.com (English News)            | ET Markets- NSE & BSE App                       |  |  |
| www.adageindia.in (Advertising & Marketing)    | Telugu News App                                 |  |  |
| Partnership with Advertising Age               | ETBrandEquity App                               |  |  |
| tlabs.in (Startup Accelerator & Seed fund for  |   |  |  |
| startups)                                      |   |  |  |
| www.knowyourresult.com (Board Results)         |   |  |  |
| www.timesmediastudies.com (Website of Times    |   |  |  |
| Group Learning Centres)                        |   |  |  |
| # Emboldened websites have Apps in Google Play |   |  |  |

Table 5.2 shows presence of The Times of India in internet and mobile 1 applications. When it comes to internet, Times Group wins internet space by 2 3 margins. It has presence in every genre and performs exceptionally well in all 4 of them. And thus it continues to be one of the largest media house of India, 5 Asia and the world as well. It has news websites dedicated to almost all the 6 major languages of India. Not only this, it has vast content dedicated to young 7 generation, both men and women. It has launched, acquired or carried out joint venture to expand in genres such as entertainment, film, lifestyle, business, 8 9 marketing, ecommerce, travel, education etc. Also most of its popular websites 10 have Apps in Google Play and thus Times Group leads in mobile applications 11 arena as well.

12 13

## Table 5.3. Presence in Digital Media (Part 3)

| Internet & Mobile Apps                          |  |  |
|---|--|--|
| Newspaper- Amar Ujala                           |  |  |
| www.amarujala.com (Hindi News & Epaper)         | www.firkee.in (News with wit)              |  |
| www.amarujalatv.com (Browser Based TV)          | www.amarujala.com/kavya (Poetry & Shayari) |  |
| foundation.amarujala.com (Website of Amar Ujala | safalta.com (Government Job Preparation)   |  |
| Foundation)                                     | results.amarujala.com (Exam Results)       |  |
| Newspaper- H                                    | industan                                   |  |
| www.hindustantimes.com (English News &          | www.desimartini.com (Movie, Fashion,       |  |
| Epaper)   | Gossip, Lifestyle & TV)                    |  |
| www.livehindustan.com (Hindi News & Epaper)     | www.livemint.com (Business, Finance &      |  |
| www.htcampus.com (University & College search)  | Budget News)                               |  |
| punjabi.hindustantimes.com (Punjabi News)       | www.shine.com (Job Search)                 |  |
| www.bridgesom.com (Website of Bridge School of  | www.englishmate.com (English Speaking      |  |
| Management)                                     | courses)                                   |  |
| Newspaper- Malaya                               | ala Manorama                               |  |
| www.tapeytapey.com (Online Classified           | www.qkdoc.com (Hospital Appointments)      |  |
| Advertising)                                    | www.vanitha.in (Website of Magazine)       |  |
| www.theweek.in (English News)                   | www.entedeal.com (Shopping)                |  |
| m4marry.com (Malayalee Matrimonial Website)     | Jobs at Manorama App                       |  |
| www.manoramaonline.com (News in Malayalam       | Magic Pot Games App                        |  |
| & English for Gulf, US, Europe, Oceania, Local) | Manorama Traveller App                     |  |
| www.manoramahorizon.com (College Search &       | Fasttrack (Health App)                     |  |
| Practice tests)                                 | Veshangal (Entertainment App)              |  |
| www.theman.in (Men Fashion)                     | Karshakasree App                           |  |
| www.radiomango.fm (Website of Radio Mango)      | Arogyam App                                |  |
| www.mazhavilmanorama.com (Website of TV         | Balarama App                               |  |
| Channel)  | QKClinic App                               |  |
| www.manoramanews.com (MMTV Website-             | Naughty Luttapi App                        |  |
| Malayalam News)                                 | Vidya Learn Malayalam App                  |  |
| www.helloaddress.com (Real Estate & Properties  | Kerala Talkies App                         |  |
| in Kerala)                                      | Bhashaposhini App                          |  |
| eweekly.manoramaonline.com (Website of          | Manorama Calendar App                      |  |
| Magazine)                                       | Manorama Books App                         |  |
|   |  |  |

| esampadyam.manoramaonline.com (Website of      |  |
|--|--|
| Magazine)                                      |  |
| www.quickerala.com (Kerala Business Listing &  |  |
| Yellow Page Directory)                         |  |
| # Emboldened websites have Apps in Google Play |  |

Table 5.3 shows presence of Amar Ujala, Hindustan and Malayala Manorama in internet and mobile applications. **Amar Ujala** has acceptable amount of internet presence with Hindi news and competitive exams websites. Also it has launched browser based TV for mobile viewers. **HT Media** unlike Times of India has treaded only into few languages such as Hindi, English and Punjabi. Apart from news, it has websites dedicated to business, finance, education and job vacancies. **Malayala Manorama Group** instead of expanding all over India has maintained its stronghold in Kerala. It has websites dedicated mostly to Malayalam & English readers in Kerala & GCC countries. Also it has vast amount of content for women, children & youth. It has launched websites dedicated to health, ecommerce, business and real estate.

## Table 5.4. Presence in Digital Media (Part 4)

| Newspaper- Eenadu                            |  |  |
|--|--|--|
| www.eenadu.net (Telugu News & Epaper)        | www.sitara.net (Film News)                   |  |
| www.eenaduindia.com (News in Hindi, English, | www.eenaduclassifieds.com (Classified Ads)   |  |
| Bangla, Kannada, Marathi & Tamil)            | priyafoods.com (Grocery Buy- Website of      |  |
| www.eeyuva.com (Entertainment, Sports,       | Priya Foods)                                 |  |
| Fashion, Health & Business)                  | www.vasundhara.net (Women Fashion &          |  |
| eenadupellipandiri.net (Matrimonial)         | Lifestyle)                                   |  |
| www.eehibu.com (GK, DIY, Contests for        | www.eenadupratibha.net (Competitive Exams    |  |
| Children)                                    | Preparation)                                 |  |
| www.eenaduinfo.com (Organization Info)       | www.kalanjali.com (Online Apparel Store for  |  |
| www.etv.co.in (Channel Website)              | men & Women)                                 |  |
| ramadevipublicschool.com (Website of         | www.ramojifilmcity.com (Ramoji Film City     |  |
| Ramadevi School) Website)                    |  |  |
| Newspaper- Rajasthan Patrika                 |  |  |
| www.patrika.com (Hindi News & Epaper &       | www.dailynews360.com (North- East India      |  |
| Patrika Live TV- MP/ CG)                     | News- Hindi)                                 |  |
| pie.patrika.com (Website of PIE- Education,  | www.catchnews.com (Hindi & English News)     |  |
| Summer Camp Courses)                         | Little Star News & Information App for Kids) |  |
| Newspaper- Daily Thanthi                     |  |  |
| www.dailythanthi.com (Tamil News & Epaper)   | www.dtnext.in (English News)                 |  |
| www.iflicks.in (Kollywood/ Tamil Cinema)     | www.thanthitv.com (Website of Thanthi TV     |  |
| publication.dailythanthi.com (Website of     | & Tamil News)                                |  |
| Publication)                                 |  |  |
| www.maalaimalar.com (Website of newspaper)   |  |  |
| Newspaper- Mathrubhumi                       |  |  |
| www.mathrubhumi.com (Malayalam News &        | digital.mathrubhumi.com (Digital editions of |  |
| Epaper)                                      | all magazines of organization)               |  |

| tv.mathrubhumi.com (Website of TV channel    | Findhome App                      |
|--|-----------------------------------|
| & Malayalam News)                            | Pachamanga (Health & Fitness App) |
| www.kappatv.co.in (Music Videos & Website of | Mathrubhumi Calendar App          |
| Malayalam Music Channel)                     | Mathrubhumi IFFK (Event App)      |
| www.mbifl.com (Event Website)                | Kalolsavam (Event App)            |
| www.redmic.in (Website of Event Planning     | Kochi My Metro (Travel App)       |
| Company)                                     |                                   |
| www.mbiseed.com (Website of SEED- Social     |                                   |
| Arm)   |                                   |
| clubfm.in (Website of Club FM)               |                                   |
| # Emboldened websites have Apps in Google    |                                   |
| Play   |                                   |

Table 5.4 shows presence of Eenadu, Rajasthan Patrika, Daily Thanthi and Mathrubhumi in internet and mobile applications. **Eenadu's** parent company has launched websites that are dedicated to entertainment, sports, fashion, education, matrimonial, food, ecommerce and competition. Like Malayala Manorama, it also has launched websites exclusively for children and women. **Rajasthan Patrika** has launched websites mainly in Hindi and English and instead of creating separate websites for different genres it has included all the genres in its news website. Also it has a website dedicated for coverage of North- eastern states. **Daily Thanthi** has limited presence on internet, and this might be one of the reasons it is not in Top 5 slots. **Mathrubhumi** has websites that are dedicated to news, music, events and social work. Also just like Rajasthan Patrika it has integrated all the genres in its news website.

## Table 6. Presence on Social Media

|               | Account Name & Followers     |                          |                           |
|---------------|------------------------------|--------------------------|---------------------------|
| Title         | Twitter followers            | Youtube Subscribers      | Facebook followers        |
| Dainik Jagran | @JagranNews (566 K)          | Dainik Jagran (8,545)    | @dainikjagran (14 M)      |
| Dainik        | @DainikBhaskar (531 K)       | Dainik Bhaskar           | @dainikbhaskar (14 M)     |
| Bhaskar       |                              | (349,015)                |                           |
| The Times of  | @timesofindia (11.4 M)       | The Times of India       | @TimesofIndia (11 M)      |
| India         |                              | (761,572)                |                           |
| Amar Ujala    | <u>@AmarUjalaNews</u> (733   | Amar Ujala (149,008)     | @Amarujala (7.4 M)        |
|               | K)                           |                          |                           |
| Hindustan     | <u>@Live Hindustan</u> (87.8 | Live Hindustan (219,679) | @LiveHindustanNews        |
|               | K)                           |                          | (2.1 M)                   |
| Malayala      | @MalayalaManorma             | Manorama News            | @manoramaonline (2.1      |
| Manorama      | (18.3 K)                     | (1,179,629)              | M)                        |
| Eenadu        | <u>@eenadulivenews</u> (19.2 | etvteluguindia           | @eenaduonline (1.1 M)     |
|               | K)                           | (4,767,077)              |                           |
| Rajasthan     | <u>@rpbreakingnews</u> (115  | Rajasthan Patrika        | @rajasthanpatrika (2.6 M) |
| Patrika       | K)                           | (456,945)                |                           |

| Daily Thanthi                   | @dinathanthi (308 K)  | Thanthi TV (1,12               | 20,886) | @dailythanthi (3.4 M) |
|---------------------------------|-----------------------|--------------------------------|---------|-----------------------|
| Mathrubhumi                     | @mathrubhumi (45.7 K) | Mathrubhumi                    | News    | @mathrubhumidotcom    |
|                                 |                       | (540,126)                      |         | (2.6 M)               |
| # Source: Social Media Accounts |                       | # K is thousand & M is million |         |                       |

Table 6 shows presence of Newspaper House on social media which speaks volumes on how much attention is being paid on internet users. In the digital age, loss in revenues due to falling circulation is forcing newspapers to create online accounts. Not just this, to compete with others in the market they have to attract maximum viewers on their page so as to boost their followers. This in turn may help them to translate these viewers into user of their services. Apart from this, social media accounts proves vital in helping internet users identify these media houses as human entity and not just profit making and

## Table 7.1. Other Ventures, BTL and Social Arms

propaganda setting organizations.

| Others Ventures                           |  |  |  |
|---|--|--|--|
| Newspaper - Dai                           | Newspaper - Dainik Jagran                |  |  |
| Jagran Engage (OOH)                       | Jagran International                     |  |  |
| Jagran Solutions (Marketing solutions)    | Jagran Research Centre                   |  |  |
| Pehel (Social arm)                        | Jagran Foundation                        |  |  |
| Radio City Freedom Awards (Event)         | MiD DAY Bollywood Lunch Contest          |  |  |
| Radio City Super Singer (Event)           | (Event)                                  |  |  |
| Radio City School of Broadcasting         | MiD DAY Happy Hours (Event)              |  |  |
| AudaCITY (Solutions Agency)               | MiD DAY Media Nights (Event)             |  |  |
| Radio City Gully Premier League (Event)   | MiD DAY Corporate Cricket League         |  |  |
| Radio City Musical e Azam (Event)         | Jagran New Media (Online Arm)            |  |  |
| Radio City Blue Carpet (Event)            | Jagran Forum                             |  |  |
| Gig City (Event)                          | Jagran University                        |  |  |
|   |  |  |  |
| Newspaper - Dair                          | nik Bhaskar                              |  |  |
| Media Corp Limited (Mobile interactive    | DB Mall                                  |  |  |
| services)                                 |  |  |  |
| Newspaper - The T                         |  |  |  |
| Go Green (Campaign)                       | Vijayanand Printers Limited (Acquired in |  |  |
| Times OOH                                 | 2006)                                    |  |  |
| Mirchi Movies Limited (Film production)   | Times Guaranty Limited (Corporate        |  |  |
| Remit2India (Remittance Services)         | Lending)                                 |  |  |
| Times Media Studies (Learning Centers)    | Junglee Music (Music label)              |  |  |
| Times of India Film Awards                | Times Wellness                           |  |  |
| Femina Miss India                         | Bennet University                        |  |  |
| Times Business Solutions                  | Filmfare Awards                          |  |  |
| Active Connect (Mobile Enterprise Service | Earth Care Awards                        |  |  |
| delivery)                                 | Times International Media Marketing      |  |  |
| 360 Degrees (Events & Entertainment)      | Moneysights (Personal Finance Platform)  |  |  |
|   | Times Foundation (Philanthropic Arm)     |  |  |

| Newspaper - Amar Ujala                  |  |  |
|---|--|--|
| Touch Point (Business Solutions)        | Autdoors (OOH Solutions)               |  |
| Amar Ujala Foundation (Social Arm)      |  |  |
| Newspaper - Hindustan                   |  |  |
| English Mate (English Learning Centers) | Webitude (Marketing Agency) Acquired   |  |
| Bridge School of Management (Education) | DIGIWISE Summit (In collaboration with |  |
|   | Google)                                |  |

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Table 7.1 shows other Ventures, Events, BTL and Social Arms of newspaper houses.

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## Dainik Jagran (Jagran Prakashan Limited)

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Jagran Engage is the OOH division of JPL which specializes in Out of Home media solutions and covers 900 + towns spread across 370 districts in 27 states. Jagran University provides education in media, management and other education branches. Jagran Solutions is the division that leads work in the Below the Line Marketing Solutions or Experiential Marketing area. **Pehel** is the social responsibility arm of Jagran and provides social services such as organizing workshops/seminars to voice different social issues, health camps/road shows for creating awareness on the social concerns and helping underprivileged masses. Jagran International is the international division of JPL responsible for marketing JPL products outside of India. Jagran Research Centre is an independent and premier multidisciplinary research & consulting organization. Radio City Freedom Awards organized by Radio City are a set of awards presented annually to recognize and honor independent music across genres like Hip-Hop, Folk Fusion, Pop, Rock, Metal and Electronica. It also hosts Radio City Super Singer which is a singing talent hunt to discover the singing talent among its listeners. **Radio City School of Broadcasting** (RCSB) is an autonomous educational unit offering 6-month Certificate Course in Radio Jockeving and Radio Production. Gig-City is a live concert for radio also organized by Radio City. It has specialized creative client solutions agency - AudaCITY. Other events by Radio City include Radio City Gully Premier League, Radio City Musical e Azam and Radio City Blue Carpet. Mid Day

has launched promotional activities like the MiD DAY Bollywood Lunch Contest, MiD DAY Happy Hours @ Work & @ Home, MiD DAY Media Nights and MiD DAY Corporate Cricket League to create goodwill among readers. Jagran New Media (JNM), the online arm for JPL, offers products & solutions to the consumers and corporate customers including services that range from web based advertising solutions, permission based content sales, contesting and utility based services like Digital Classified Platform. Under banner of **Jagran Foundation**, **Jagran Forum** is a platform where dignitaries from all over come and discuss issues and their solutions.

## Dainik Bhaskar (DB Corp Ltd)

The business conglomerate has strong presence in newspapers, television, entertainment, printing, textiles and internet services. The group's **Media Corp Limited** provides integrated and mobile interactive services. DB Corp also has **shopping mall** in Bhopal and Gwalior.

#### Times of India (Bennett Coleman and Co. Ltd)

Times OOH provides a national network of comprehensive and customized Out-of-Home (OOH) solutions to advertisers. Mirchi Movies Ltd. has been movie producers of Bollywood & South Indian films. Vijayanand Printers Limited (acquired in 2006) engages in printing and publishing newspapers in Karnataka. Times Guaranty Limited engages in retail and corporate lending, Merchant Banking, Money Market related activities and Portfolio Management Services. It also invests and trades in equities in the secondary market; on its own portfolio. The company is authorized with SEBI as Category I Merchant Banker and has also acquired membership of Over the Counter Exchange of India. Times Music consist of Junglee Music, which is a film music label and Times Wellness constitutes an interactive platform for fitness and lifestyle trends. Bennet University is a private University offering

| 1  | full-time B.Tech, MBA, and Ph.D. programs in India. Times Media Studies      |
|----|--|
| 2  | runs 3 learning centers namely- Times Centre for Media and Management        |
| 3  | Studies, Times School of Journalism and Times School of Marketing.           |
| 4  | It organizes a large number of events. The Times of India Film Awards        |
| 5  | (TOIFA) were introduced in 2013. Femina has organized and sponsored the      |
| 6  | Femina Miss India beauty pageant since 1964. From 1994 to 1999, it also      |
| 7  | sponsored the Femina Look of the Year contest to send an Indian contestant   |
| 8  | to the Elite Model Look competition. Filmfare organizes the annual Filmfare  |
| 9  | Awards (Started in 1954), Filmfare Awards South (1963) and Filmfare          |
| 10 | Awards East (2014). The Economic Times Awards are given for Corporate        |
| 11 | Excellence. Times Utsav is a consumer exhibition organized by TOI. Earth     |
| 12 | Care Awards are given in field of Environment. The Mirchi Music Awards       |
| 13 | (2008) are given for Bollywood film music.                                   |
| 14 | Times Business Solutions (TBS) provides global internet users interactive    |
| 15 | media to provide support, assistance, and guidance. Active Connect is a      |
| 16 | mobile enterprise service delivery platform to cater business requirements   |
| 17 | through a single window. It's new ventures include Times International       |
| 18 | Media Marketing to attract International business to India through a         |
| 19 | developmental approach. Times Outdoors provides a national network of        |
| 20 | comprehensive and customized Out-of-Home (OOH) solutions to advertisers.     |
| 21 | Moneysights, a personal finance platform was acquired by BCCL in 2014. 360   |
| 22 | Degrees is the Events and Entertainment brand of Times Infotain-ment         |
| 23 | Media Limited. Times Foundation is the social arm of the group that offers a |
| 24 | platform for ideas and discussions.  |
| 25 |  |
| 26 | Amar Ujala (Amar Ujala Publications Ltd)                                     |
| 27 |  |
| 28 | Touch Point is a highly specialized business unit of Amar Ujala, which       |
| 29 | offers Integrated Business Solutions to clients & agencies. Amar Ujala       |
| 30 | Foundation is the social arm of the group. Autdoors is the OOH division of   |
| 31 | Amar Ujala specializing in advertising and branding solutions.               |

## **HT Media**

HT Media has holdings in print, electronic and digital media. It also operates 19 printing facilities across India. HT Mobile has acquired digital marketing agency **Webitude**. **DIGIWISE Summit** is a symposium organized by HT Campus and Google India. It has launched **EnglishMate**, English Language Learning Centers in Delhi/ NCR. In education sector, it runs **Bridge** 

9 School Management.

## 11 Table 7.2. Other Ventures, BTL and Social Arms

| Newspaper - Malayala Manorama                |                                      |  |
|--|--------------------------------------|--|
| Hay Festival                                 |                                      |  |
| Newspaper -                                  | Eenadu                               |  |
| Ushakiran Movies (Film Production House)     | Kalanjali (Showroom)                 |  |
| Margadarshi Chit Fund                        | Priya Foods                          |  |
| Ramoji Film City                             | Brisah (Apparel)                     |  |
| Ramoji Academy of Film and Television        | Ramadevi Public School               |  |
| Dolphin Hotel                                | Ramadevi Trust                       |  |
| Newspaper - Raja                             | sthan Patrika                        |  |
| Sky Media Network (Cable Network)            | Media Action Group (Social Arm)      |  |
| Rajasthan Patrika Events                     | Pie (Social Arm)                     |  |
| Planet Outdoor (OOH Solutions)               | Patrika Publications                 |  |
| Karpoor Chandra Kulish Award                 |                                      |  |
| Newspaper - Daily Thanthi                    |                                      |  |
| Daily Thanthi Mpower (Marketing Consultant & |                                      |  |
| Ad Agency)                                   |                                      |  |
| Newspaper - Mathrubhumi                      |                                      |  |
| K P Kesvamenon Hall                          | The Mathrubhumi Film Award Functions |  |
| Mathrubhumi Kalotsavam (Event)               | (Event)                              |  |
| SEED   | Redmic (Event Planner)               |  |
| Grihlakshmi Vedi                             | Mathrubhumi Music (Music Label)      |  |
| Mathrubhumi Study Circle                     | Mathrubhumi Books                    |  |

Table 7.2 shows other Ventures, Events, BTL and Social Arms of newspaper houses.

#### Malayala Manorama (Malayala Manorama Co. Ltd.)

It's a 125 year old, \$200 million media super brand with 44 publications in 5 languages with prominent presence in print, television, online, events (such as **Hay Festival** in Kerala), publishing and audio production.

### Eenadu (Ramoji Group)

Eenadu's rapid expansion enabled diversification of its portfolio by venturing into other markets such as finance and chit funds, foods, film production, film distribution and a group of television channels. Its businesses cover television and newspaper media, film production, financial services, retail, education and hospitality. **Ushakiran Movies** is a Film Production House which has produced over 80 films in several languages such as Telugu, Hindi, Tamil, Malayalam, Kannada, Marathi and Bengali and Mayuri films undertakes film distribution. **Margadarshi Chit Fund** is the flagship company of Ramoji Group and has a subscriber base of 360,000 members. Ramoji Film City situated near Hayathnagar in Hyderabad, Telangana is certified by Guinness World Records as the largest integrated film city. It contains over 1,666 acres of land. It also hosts a theme park.

Guinness World Records as the largest integrated film city. It contains over 1,666 acres of land. It also hosts a theme park.

Ramoji Academy of Film and Television (RAFT) is an institute offers degree in filmmaking. The group operates hotels such as Sitara Luxury Hotel,
Tara Comfort Hotel and Dolphin Hotel. Kalanjali is a chain of showroom that offers collection of Indian artifacts, handcrafted furniture, traditional

Tara Comfort Hotel and Dolphin Hotel. Kalanjali is a chain of showroom that offers collection of Indian artifacts, handcrafted furniture, traditional sarees, ethnic ladies wear and hand-looms material. **Priya Foods** is involved in manufacturing and marketing condiments, confectionery and edible oils.

**Brisah** is a women's clothing brand, specializing in formal dress and party wear. **Ramadevi Public School** is an ICSE school in Hyderabad sponsored by

Ramadevi Trust.

| 1 | Patrika | (Patrika | Group) |
|---|---------|----------|--------|
|---|---------|----------|--------|

| 1 |  |
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| _ |  |
|   |  |

3 Patrika Group offers a complete multimedia surround with its various verticals, viz. Print, Digital, Radio, Cable, Billboards, Television, Events, 4 5 Entertainment, Social Initiatives etc. Rajasthan Patrika Events has conducted more than 1500 Domestic and International Mega such as exhibitions, Public 6 7 Shows, Rural Activations, Tailor-made BTL initiatives, consumer trade fairs and Business Fairs. Patrika Publication has made books and rare literature 8 9 available to masses and has also given a platform to the talented writers. It has more than 500 titles on different subjects and language like Art, Culture, 10 Literature for all age group, Management, Carrier Guide, Spiritual researches 11 etc. Planet Outdoor is the OOH solution provider which has operations all 12 across Rajasthan. 13

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Media Action Group (MAG) is an initiative meant to bring social change.

**Patrika in Education** is the Education wing of Patrika Group. It reaches out to 15

thousands of children and young adults annually in the states of Rajasthan, 16

Madhya Pradesh, and Chhattisgarh through its year round activities such as 17

Vocational courses, Seminars, Workshops, Summer Camps, School Olympics 18

etc. Patrika awards Karpoor Chandra Kulish International Journalism 19

Award. Sky Media Network is the biggest cable network of Rajasthan that

21 carries a greater local connects.

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## Dina Thanthi

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Apart from publishing newspapers and books, Dina Thanthi also owns

**Mpower** which is an advertising agency.

## Mathrubhumi (The Mathrubhumi Printing and Publishing Company Ltd)

Mathrubhumi Books is a publishing house which has published both the fictions and non-fictions of almost all the well known writers in Malayalam. It has opened bookstalls in almost every major city in Kerala and also conducts exhibitions and fairs for the book lovers. KP Kesavamenon Hall is a popular

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|----|---|
| 1  | venue for various cultural and social activities and it also organizes                    |
| 2  | Mathrubhumi Kalotsavam and The Mathrubhumi Film Award Functions.                          |
| 3  | It has also launched Mathrubhumi Music which is a music label. Student                    |
| 4  | Empowerment for Environmental Development (SEED) is an initiative to                      |
| 5  | impart environmental consciousness in students of 8,000 schools. Grihlakshmi              |
| 6  | Vedi (Women Community) and Mathrubhumi Study Circle are initiatives                       |
| 7  | meant for empowerment of youth and women. Redmic is an event planner                      |
| 8  | under banner of the Mathrubhumi group.  |
| 9  |   |
| 10 |   |
| 11 | Conclusion and Discussion   |
| 12 |   |
| 13 | The Indian print industry grew at a rate of 7% from INR 283 billion in                    |
| 14 | 2015 to INR 303 billion in 2016. In 2016 the print advertisement revenue                  |
| 15 | reached INR 201 billion. The phenomenal growth of newspapers in India when                |
| 16 | newspapers all around the world are facing threats of closure can be attributed           |
| 17 | to marketing techniques and business model that the newspaper organizations               |
| 18 | have adopted.   |
| 19 |   |
| 20 | Factors behind Success  |
| 21 |   |
| 22 | Merger and Acquisition, diversification and partnerships are in trend in                  |
| 23 | media industry which helps them to survive, sustain and also decrease losses.             |
| 24 | The prominence of print media can also be attributed to the robust growth of              |
| 25 | the Indian economy. Another reason is the large proportion of population in               |
| 26 | India is youth. With 356 million 10-24 year-olds, India has the world's largest           |
| 27 | youth. With growing push on education <u>Indian</u> <u>literacy rate</u> has grown to 74% |
| 28 | (2011 Census) which means there is a jump of almost 10% within a decade.                  |
| 29 | The readership base has grown to 395 million. Not only this, among the people             |

who can read and those who actually read a newspaper, there is a gap of about

50 per cent, which tells us about a lot of scope. Also technological disruption is

30

- 1 yet to impact household readership as internet penetration in India is very low.
- 2 Also most Indians in the age group of 35 years and above still prefer a physical
- 3 сору.

## **Strategies Employed**

- Newspapers have introduced customized sections and pullouts that cater to various segments of readers together with localized content. By adopting techniques of market penetration, market development, product development and diversification, newspaper houses have not just survived but also thrived. Easy accessibility, door-to door delivery, affordability due to low pricing, comfort and the habit of reading a physical copy are the main factors that have
- 13 kept print players afloat in this digital era

## Presence in other Outlets

Going Hyper local- In top 10 newspapers of the country according to ABC, there 5 Hindi, 2 Malayalam, 1 Tamil, 1 Telugu and 1 English. English has largely restricted itself to metros, mini-metros and smaller towns. About 60 per cent of the language circulation is coming from non-metros and non-urban area, where English is not able to reach. Also literacy is growing in mother-tongues which is the main reason behind success of vernacular newspapers. And thus top newspaper houses including Hindi and English newspapers have started vernacular editions (particularly in the markets with lower internet penetration), as they directly reach customers in prospering tier-II and tier-III cities/regions of the country. Another reason for localizing product and reach is the increasing size of the middle class that speaks different languages. An analysis of the print spends in 2006 and 2007 shows that even though metros constituted a larger share of the total print spends in both years, ad spends diverted towards Key Urban Towns (KUT) grew at a much higher rate than the

spends towards metros. This is indicative of the fact that advertisers are cognizant of the growing significance of the KUT in India.

Becoming Hybrid and Social- The introduction of in-house websites allows companies to grab more audience and monetize content through digital platforms. Combined news supply helps to increase the reach through varied platforms. With the growing base of generation Y in India, digital media has emerged as one of the favored destination for news and information. With this swift growth of news consumption, the mobile phone and portable device spaces have become the new battlefield for several companies.

Mobile app usage in India is outperforming the global growth rate, registering an average Year over Year growth of 131%. Among the app categories, 'news and reading' witnessed an average annual growth rate of 311 per cent, making it the second fastest growing app category after 'personalization'. With decreasing attention spans and the snowballing trend of accessing news on-the-go, companies have started to focus on the 'news' category to grab a larger share of the mobile-user pie.

There has been rise in usage of social media platforms in India. India has a reported 143 million social media users forming about 65 per cent of India's internet user base. Times of India, Dainik Jagran and Dainik Bhaskar are the leaders as far as presence on social media platforms is concerned. And no doubt this active participation on social media is one of the reasons they occupy Top 3 slots.

**Electronic Media**- With exception of Amar Ujala, all the newspapers own radio channels. And when it comes to television, most of the newspapers own TV channels with Eenadu and The Times of India leading the pack but Dainik Jagran, Amar Ujala and Hindustan have no stakes in television industry.

**OOH and Advertising-** The print industry in India is relatively less dependent on circulation revenue and thus major newspaper houses have sometimes engaged in predatory pricing such as the famous Times War. Advertising continued to be the backbone of the print industry, accounting for more than 66 per cent of the total revenues. Every media house has its OOH

- 1 Division (Example- Planet Outdoor, Autodoors) which specializes in providing
- 2 customized Out of Home media solutions to advertisers as they have media at
- 3 their disposal. They have now started offering bundled solutions to clients,
- 4 which may include print power jacket covers, video ads on digital platforms,
- 5 radio ads, etc. Not just this they have merged print and online advertising
- 6 offerings into a singular selling platform.
- 7 Social Arms- Social arms and initiatives such as Pehel, Amar Ujala
- 8 Foundation, PIE, Times Foundation and Grihlakshmi Vedi extensively address
- 9 and work on social issues by organizing forums, seminars, camps and road
- 10 shows to spread awareness on various topics and issues such as health,
- 11 diseases, environment protection, education, women empowerment etc. All
- these initiatives help these organizations to portray that they are not profit
- churning organizations but are also socially responsible. This in turn creates
- 14 goodwill and a positive image amongst readers and public in general.
- 15 **BTL-** There has been a significant increase in number of newspapers
- 16 going into below-the-line (BTL) marketing. Major newspaper houses are
- investing in direct marketing, events, film festivals, award functions, marketing
- activation and other BTL activities. One of the reasons for this is mass media
- 19 fragmentation. Since the clutter in mass media is very high, getting audience
- 20 attention is difficult through above-the-line (ATL) marketing. And thus some
- 21 of the largest event companies in India are print companies because they
- 22 provide cost effective way of reaching audience.
- Other Ventures- JPL under its umbrella has variety of products in areas
- 24 such as marketing solutions, events and awards functions organizing, and
- education institutes. Dainik Bhaskar has invested largely in infrastructure, real
- estate and construction and it has buildings and malls under its portfolio. TOI
- 27 has focused on film production, remittance services, learning centers, Award
- 28 Functions and events, sponsorship and endorsement, printing, music
- 29 production, corporate lending and education institutes and thus is rightfully the
- 30 largest conglomerate of India. HT Media just like TOI has outlets in education,
- 31 marketing solutions and event organizing. Ramoji Group investments are

- primarily focused in- film production, chit funds, infrastructure, hotels, film city, education institutes, food sector and apparel industry. Just like other
- 3 newspapers Patrika Group and Mathrubhumi have both ventured in advertising
- 4 solutions and BTL activities such as events and award functions.

5

Recent Developments and Trends

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Treading new genres and demography- The demassification and subclassification of market has encouraged newspaper houses into market and product development. Dainik Jagran, Patrika, Hindustan and Amar Ujala have launched print products (Magazines, supplements etc) for niche readers such as women, children, exam aspirants and office goers. Dainik Bhaskar has magazines for family, children and adolescents and also in varied genres such as lifestyle, entertainment and career. Times of India have products dedicated especially for automobile, finance, business, Entertainment and fashion. Malayala Manorama has launched products extensively to cater to children, women, businessmen, youth, exam aspirants and travel enthusiasts. Not just this they also offer magazines on entertainment, realty, realty, automobile, lifestyle, fashion and general awareness. Not just this genre specific websites have been introduced to cater to a specific set of audience. The motive behind this is to increase the consolidated revenue of the firm and to get non-print readers on board by utilizing the content that is already there.

Ownership pattern- There was a time when newspapers followed chain ownership but the market slowdown forced them to integrate both horizontally and vertically. Newspapers like Eenadu and Times of India are leading the way and have become a conglomerate (ownership of several businesses one of which is a media business). From this study it's quite evident that adopting cross media ownership is the need of the hour. The more media outlet you have, the better and more your reach becomes.

**Diversification, Consolidation and Convergence-** There has been a convergence of content, technology and medium as far as media industry is

- concerned. Also in the last few years there has been a growing consolidation of media organizations by acquiring smaller media outlets which is proving beneficial as clubbing together helps in bringing more capital which in turn increases risk taking abilities of the organization altogether. Acquisition of Nai
- 5 Dunia, Mid Day and Radio City by Dainik Jagran, Vijay Karnataka by Times

6 of India further illustrates this point.

Market Penetration- As far as presence in print media is concerned, newspapers have penetrated in even small towns as saturation for metro and other major cities had come a long time back. Also they are trying to increasing circulation within existing market segments. They are doing so either by providing increased number of supplements to established customers or by finding new customers within existing markets. They are accomplishing this by price decrease, increase in promotion and distribution support, acquisition of a rival in the same market and modest product refinements.

**Technological advancement-** Slick packaging is the buzz word in newspapers now. Almost all big newspapers are in color, sleek size and pages are designed much more aesthetically than ever before. By introducing colorful and attractive supplements and increasing number of pages they are trying to attract maximum readers which in turn bring more advertisers. Innovation in printing has given rise to new forms of newspaper such as tabloid which are replacing broadsheets and gaining more attention.

#### Concerns

But there are many issues such as concentration of media ownership, loss of diversity and plurality of media which have arisen due to cross media ownership. And thus TRAI (Telecom Regulatory Authority of India) along with Competition Commission of India (CCI) needs to be involved so as to bring regulations relating concentration of ownership, Mergers and Acquisitions (M&A), Tie-in arrangements, exclusive supply and distribution agreements and predatory pricing. It is in this aspect another study should be

|    | 2017 2700 1 1011111   |
|----|---|
| 1  | conducted to analyze as to how it is impacting small media businesses, public |
| 2  | perception and democracy.   |
| 3  |   |
| 4  |   |
| 5  | References  |
| 6  |   |
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| 13 | https://www.medianama.com   |
| 14 | • http://www.afaqs.com  |
| 15 | • https://www.thequint.com  |
| 16 | http://www.auditbureau.org  |
| 17 | • http://rni.nic.in   |
| 18 | • https://www.ey.com  |
| 19 | • https://www.epw.in  |
| 20 | • https://home.kpmg.com   |
| 21 | <ul> <li>http://www.jagranyatra.com/</li> </ul>                               |
| 22 | <ul> <li>https://www.onlymyhealth.com/Aboutus.html</li> </ul>                 |
| 23 | <ul> <li>https://www.herzindagi.com/hindi/about-us</li> </ul>                 |
| 24 | http://www.khojle.in/   |
| 25 | https://naidunia.jagran.com/about-us  |
| 26 | <ul> <li>https://www.jagranjosh.com/about-us</li> </ul>                       |
| 27 | <ul> <li>https://www.mid-day.com/about-us</li> </ul>                          |
| 28 | <ul> <li>https://www.jagran.com/about-us.html#</li> </ul>                     |
| 29 | <ul> <li>https://www.homeonline.com/about-us/</li> </ul>                      |
| 30 | • https://dbpost.com/   |
| 31 | <ul> <li>https://www.dainikbhaskargroup.com/our-history.php</li> </ul>        |
| 32 | <ul> <li>https://money.bhaskar.com/</li> </ul>                                |
| 33 | <ul> <li>http://myfmindia.com/about-us/</li> </ul>                            |

| 1  | <ul> <li>https://www.bhaskarnet.com/</li> </ul>                                   |    |
|----|---|----|
| 2  | <ul> <li>https://www.dnaindia.com/about</li> </ul>                                |    |
| 3  | • https://www.fashion101.in/  |    |
| 4  | • https://daily.bhaskar.com/  |    |
| 5  | <ul> <li>https://www.divyabhaskar.co.in/</li> </ul>                               |    |
| 6  | <ul> <li>https://www.bhaskar.com/about-us/</li> </ul>                             |    |
| 7  | • http://www.tbsl.in/   |    |
| 8  | <ul> <li>http://www.taskbucks.com/</li> </ul>                                     |    |
| 9  | • https://gradeup.co/about-us   |    |
| 10 | http://www.willow.tv/aboutus  |    |
| 11 | <ul> <li>https://www.remit2india.com/sendmoneytoindia/homepage.jsp</li> </ul>     |    |
| 12 | <ul> <li>http://www.knowyourresult.com/</li> </ul>                                |    |
| 13 | <ul> <li>https://www.indiatimes.com/aboutus/</li> </ul>                           |    |
| 14 | <ul> <li>http://www.brandcapital.co.in/aboutus.aspx</li> </ul>                    |    |
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