

# Private Equity

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King & Spalding's Private Equity practice is well-versed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets — domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our employee benefits and tax lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds, sovereign wealth funds, venture capital funds, and other alternative investment vehicles and other private equity

## Capability Lawyers



Jonathan M.A. Melmed  
*New York*



Rahul Patel  
*Atlanta*

## Recognition

Among the top ranked law firms in M&A/Corporate And Commercial: Private Equity Buyouts and Investment Funds: Private Equity Funds (including venture capital)

LEGAL 500 US 2024

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King & Spalding earned a Top 20 ranking for Global Private Equity by volume

BLOOMBERG

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Ranked as one of the most active law firms in the U.S. representing general partners or limited partners

THE PRIVATE EQUITY ANALYST

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'Excellent quality talent on the team. Focused on the right issues and aligned with clients on what those are.'

LEGAL 500 US (2024)

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investors doing business in the North American, Latin American, European, Middle Eastern, Russian and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

### Cases & Deals

*October 23, 2024*

King & Spalding Represented Eagle Merchant Partners in Its Acquisition of a Majority Stake in SamCo

*September 24, 2024*

King & Spalding Advises Macquarie Asset Management in Its Agreement to Invest up to \$US1.725 billion in D. E. Shaw Renewable Investments (“DESRI”)

*August 22, 2024*

King & Spalding advises EGA on Majority Stake Acquisition in U.S.-based Spectro Alloys

[VIEW ALL](#)

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### Insights

#### ARTICLE

*October 17, 2024*

Evergreen and Other Hybrid Funds: Bespoke Mechanics for Differentiated Investment Strategies

#### ARTICLE

*October 11, 2024*

Understanding minority co-investor rights and risks in private equity co-investments

#### CLIENT ALERT

*September 9, 2024*

FinCEN Issues Final Rule Expanding Anti-Money Laundering/ Countering the Financing of Terrorism Requirements for Investment Advisers

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### Events

#### SPEAKING ENGAGEMENT

*October 10, 2024*

Tom Hawk and Gardner Armsby to Speak at The American Association of Medical Colleges’ Annual Compliance Officer Forum

Listed among top Private Equity and M&A law firms worldwide

IFLR (2020-2022)

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Named one of the top law firms in the U.S. and in the greater Atlanta area for leveraged Buyouts and Private Equity Law

U.S. NEWS & WORLD REPORT “BEST LAW FIRM” (2020-2022)

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Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

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Recognized as Law Firm of the Year and Private Equity Firm of the Year

ISLAMIC FINANCE NEWS’ IFN LAW AWARDS (2017-2021)

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Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

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## SPEAKING ENGAGEMENT

*September 20, 2024*

Tom Hawk to Speak at Samford University Cumberland School of Law's annual healthcare CLE

## CONFERENCE

*September 17, 2024*

Healthcare Deal Summit

[VIEW ALL](#)

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News

## IN THE NEWS

*October 1, 2024*

Financial services regulatory and compliance partner Costa Burkov joins the firm's Corporate practice group in London

## PRESS RELEASE

*September 30, 2024*

King & Spalding Adds Financial Services Regulatory and Compliance Partner Costa Burkov in London

## IN THE NEWS

*September 24, 2024*

Jonathan Melmed, Aaron Hullman and Amit Kataria advise Macquarie Asset Management on its agreement to invest up to \$1.725B in D. E. Shaw Renewable Investments. K&S is named a Law360 Legal Lion Of The Week for the transaction.

[VIEW ALL](#)

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